



# Ports de Paris Seine Normandie Main European Gateway



PUERTO IGUAZÚ – ARGENTINA  
26 al 29 de Agosto de 2014



# Port de Rouen

N O R M A N D I E - F R A N C E

*la maritime vallée*



# HAROPA, Port synergy

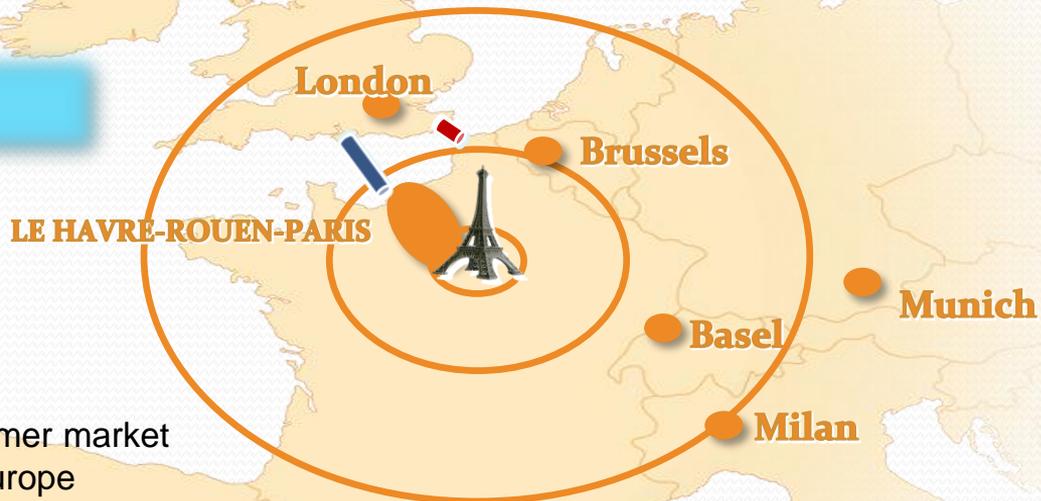
## LE HAVRE + ROUEN + PARIS PORTS



# HAROPA, PORT SYNERGY

## An outstanding geographic situation

Located in the heart of the western board of Europe



### Maritime gateway to:

- **The Paris area**, the largest consumer market in France and the 2<sup>nd</sup> biggest in Europe
  - 12 million consumers
  - 25 million consumers within a radius of 200 km
  - 200 million consumers within a radius of 600 km
- **Roissy Charles de Gaulle airport**, the biggest European freight airport
- **Rungis international market**, the biggest world fresh food market

# HAROPA, PORT SYNERGY

## A major port complex in Europe

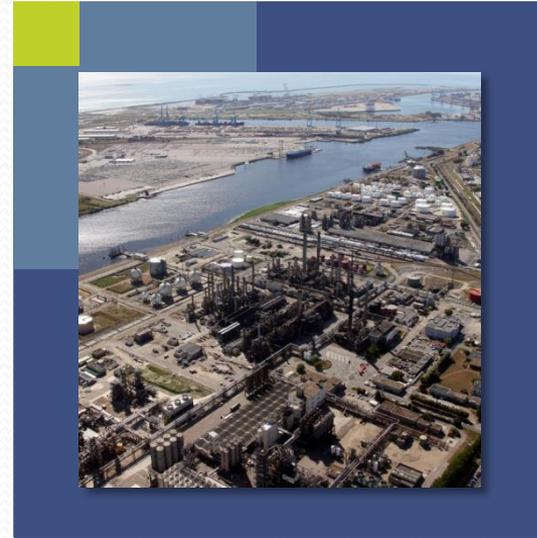
- 1<sup>st</sup> port complex in France
- 1<sup>st</sup> French port for external trade
- 1<sup>st</sup> French port for container trade
- 1<sup>st</sup> logistics hub in France
- 1<sup>st</sup> French port for energy supply
- 1<sup>st</sup> French port for new cars import - export
- 1<sup>st</sup> French petrochemical area



# HAROPA, MAJOR HUB OF WEST EUROPE

## HAROPA, a wide port for all sea freight product

- Energy : oil and gas
- Petrochemicals
- Project cargo
- Containers
- Agrofood products
- Automotive
- Public works
- Logistics and distribution
- ...



# Rouen, an estuary port



# Rouen, a seaport



The port of Rouen can accept a wide range of sea shipping vessels

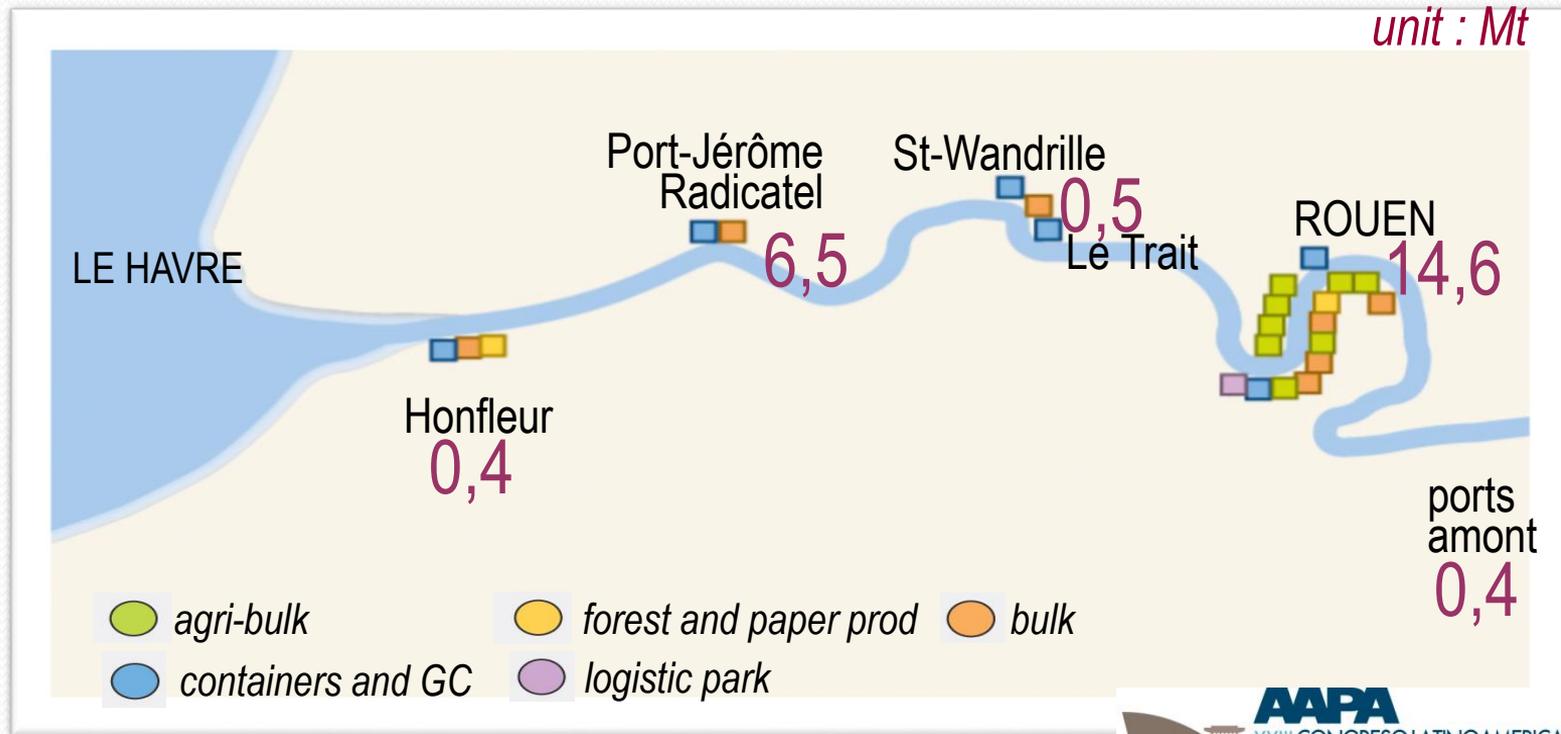
- 40 000 dwt fully loaded bulk vessels
- 2500 teus containerships
- Cape size loading 60 / 70 000 t
- 30 000 dwt fully loaded roroships





# Seine valley : tonnage by site

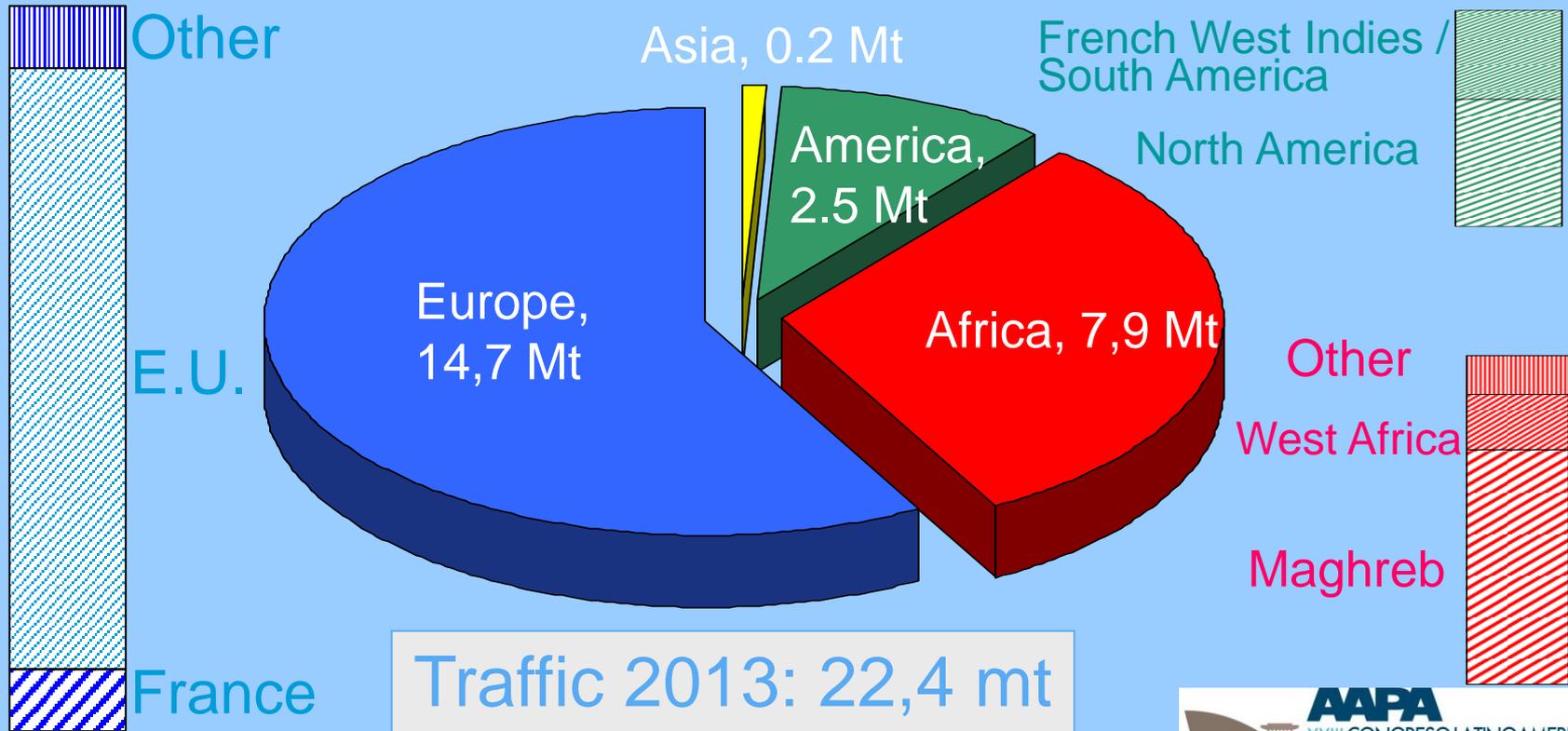
Traffic 2013



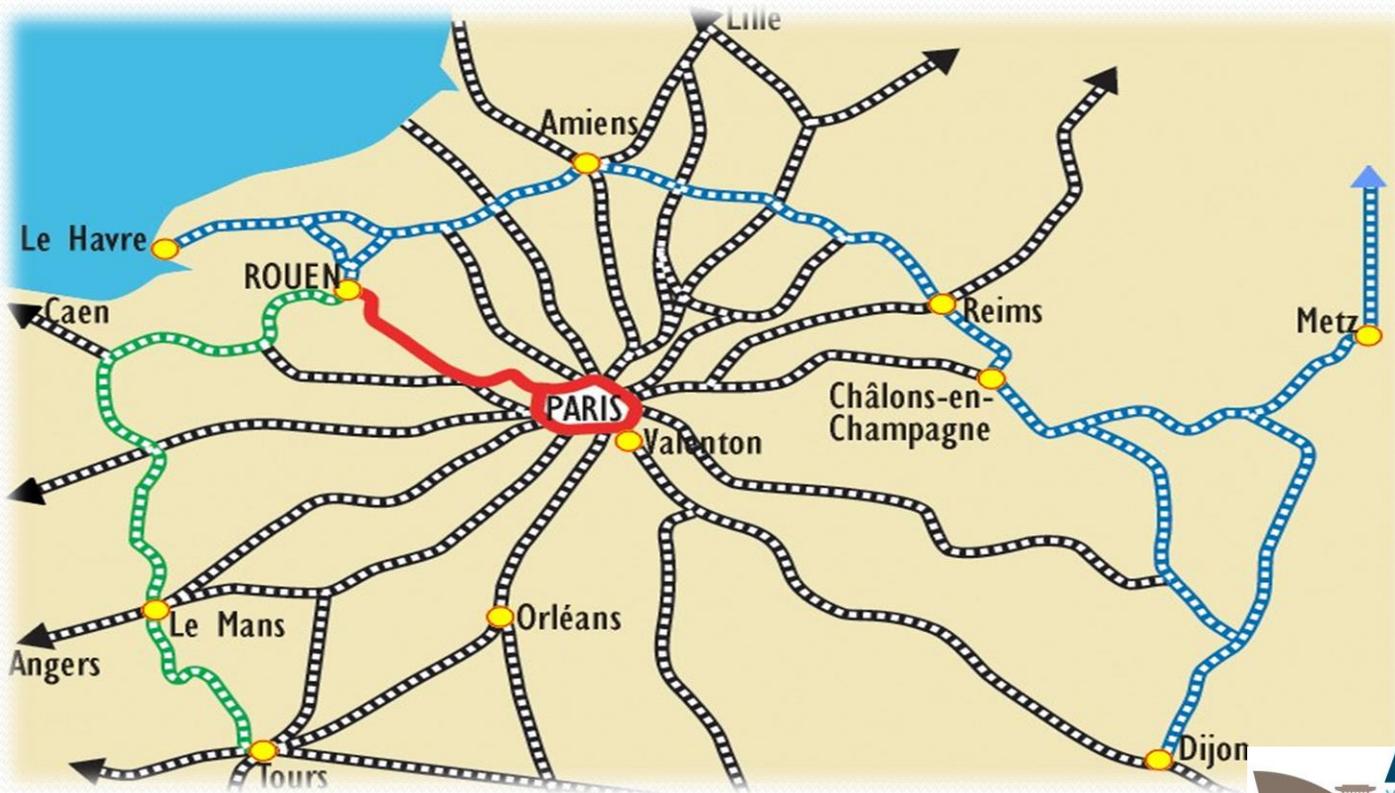
# Main activities in Rouen



# Port of Rouen : main destinations



# Rail map



-  Rouen Paris en direct
-  Contournement Nord
-  Contournement Ouest

# River system



- Seine-Nord
- ==== Voie maritime
- > à 3 000 tonnes
- De 650 à 1 000 tonnes
- De 250 à 400 tonnes

# Road map





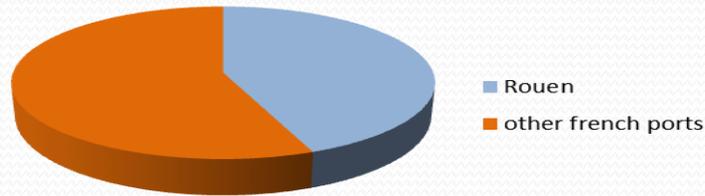
# Rouen, a diversified port

## Rouen, n°1 in Europe for grain export

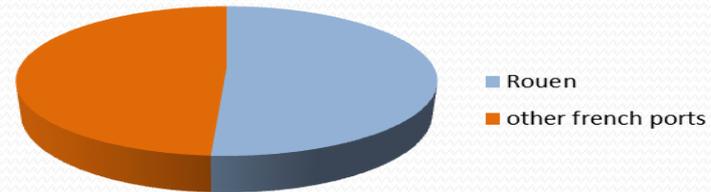
Rouen = 25 % of EU grain exports  
(2009-2013)

## Rouen, n°1 in France for grain export

exports, all grains 2009 - 2013



exports, milling wheat 2009 - 2013



# Grain storage today in Rouen, capacity = 1.3 Mt



Sénalia

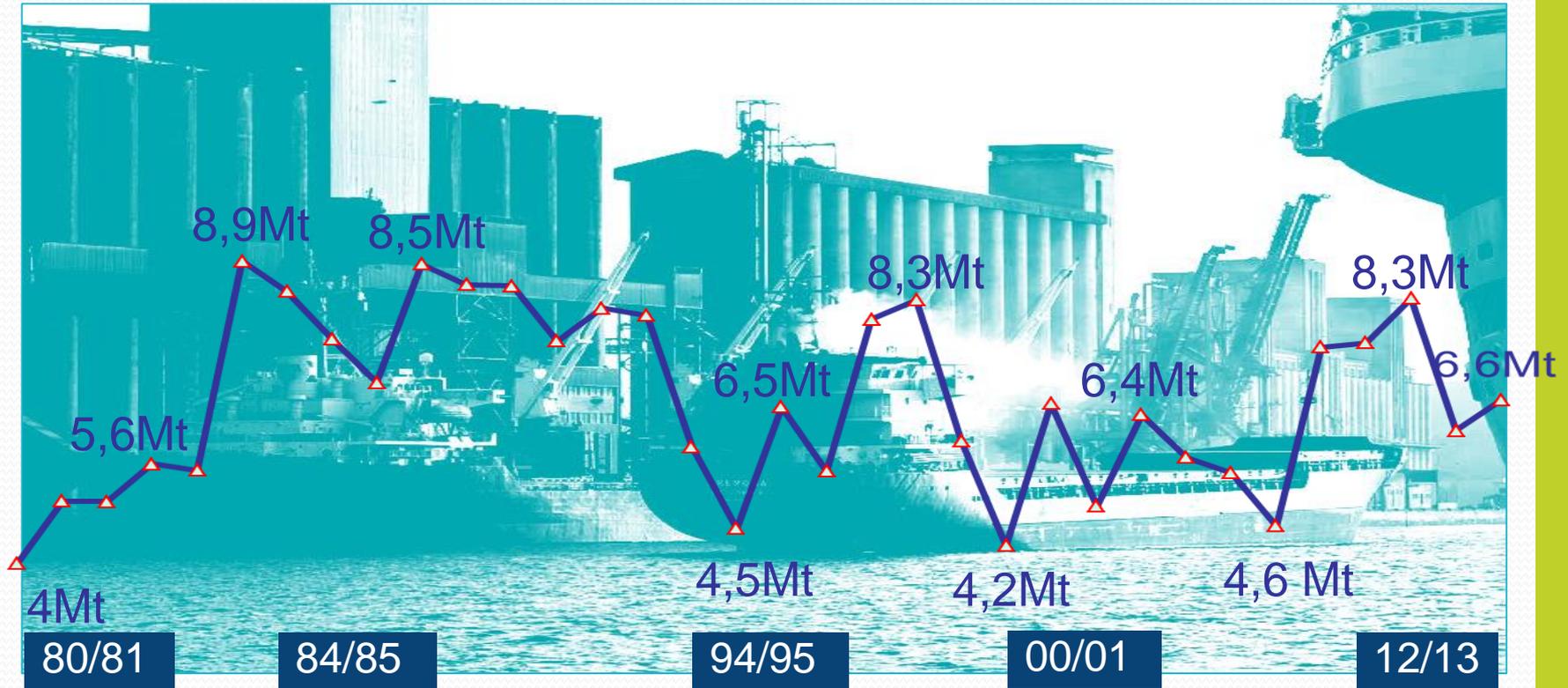


Sénalia



Soufflet

# Grain seasons from 1980 to 2013



# Rouen, main French agribulk hub...

Flour



Biofuels



Sugar



Semolina



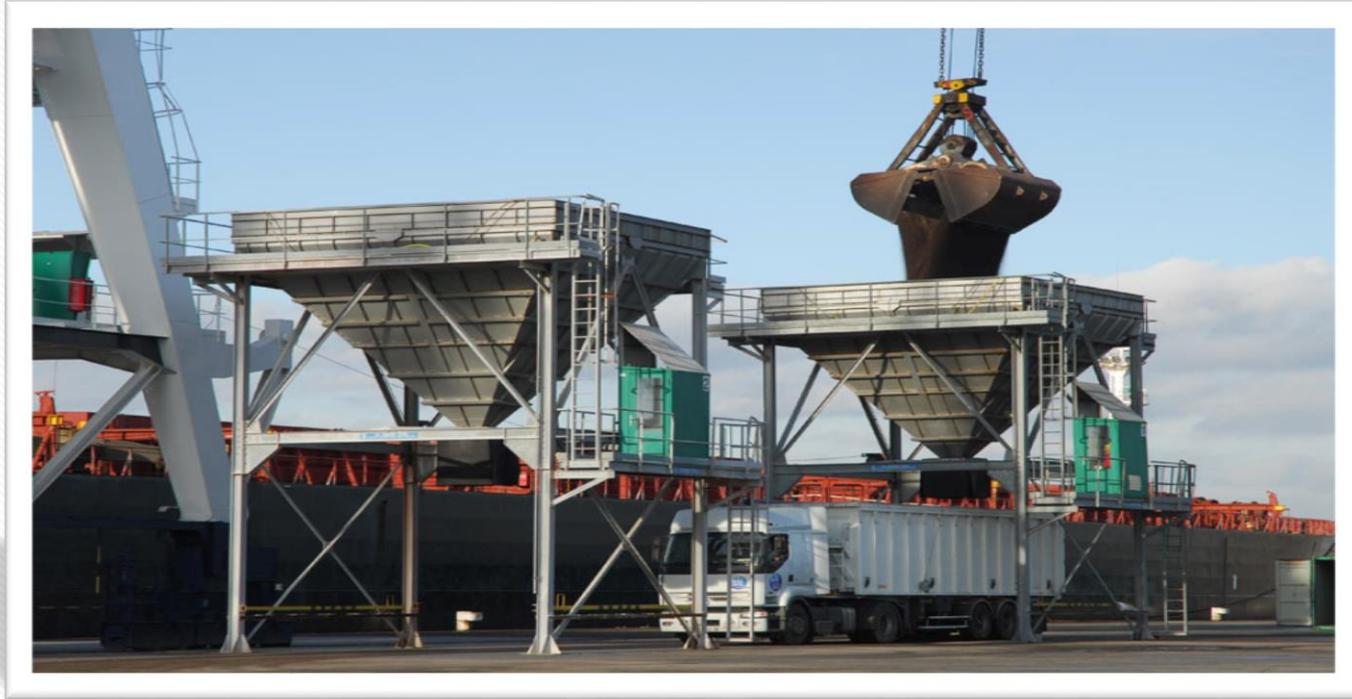
Malt



Cocoa beans



... and also rapeseeds, edible oil, starch etc.



# Industrial bulk products



Coal, cement,  
scraps,  
biomass, road salt,  
clay, aggregates,  
slags etc.



# Logistics



Development of logistics activities alongside the container terminal : 200 000 m<sup>2</sup> of warehouses on the logistic park

# Petrochemical area



Exxon Mobil : one of the biggest oil refinery in Europe,  
alongside a major petrochemical cluster in France

# Forest products

Honfleur



Terminal specialised in wooden products,  
solid bulk

# Fertilisers



Main French hub for fertilisers :

- Borealis factory : production of ammonium nitrates
- More than 1.4 million tons of nitrogen solution, ammonium nitrates, urea, etc., exchanged through the Port of Rouen

# Paper products



- Major distribution hub of paper products
- 3 factories : AA, Europac, UPM Kymmene

# Cruise



Cruise vessels for visitors going to Paris and Normandy touristic areas

# HAROPA

Ports de Paris Seine Normandie



## THANK YOU FOR YOUR ATTENTION

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