

Jacksonville Port Authority Improvement Plans



presented by

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JAXPORT's Vision

JAXPORT's vision is *“is to be a major economic engine in Northeast Florida by continuing to be a premier diversified port in the Southeastern United States, with connections to all major trade lanes throughout the world.”*

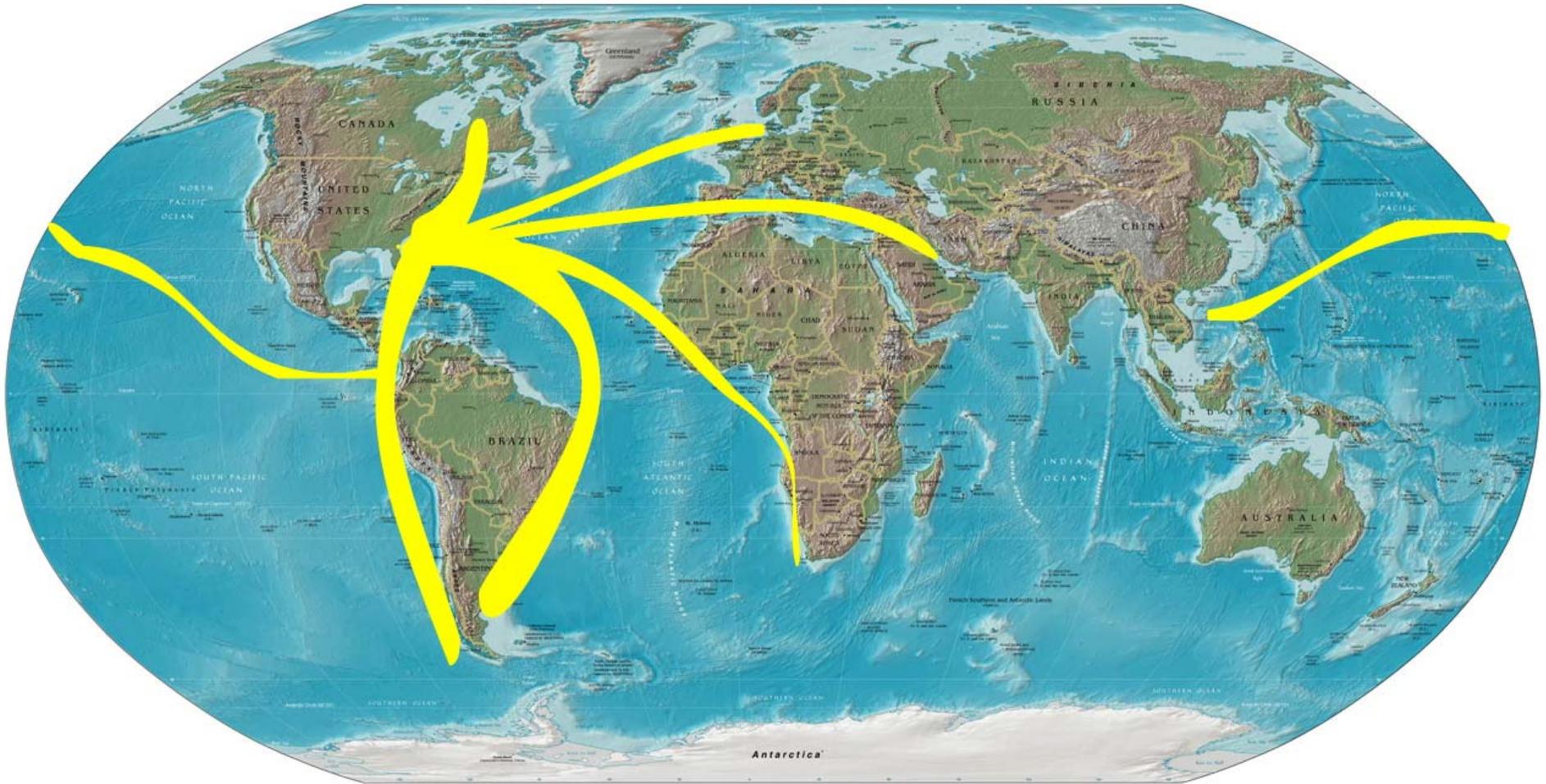
Port of Jacksonville's Economic Impact

- **50,000 Jobs**
 - **7,000 Direct Jobs**
 - **43,000 Indirect + Induced jobs**

- **\$2.7 billion annually in dollar impact:**
 - **\$1.3 billion in wages & salaries**
 - **\$743 million in business revenue**
 - **\$340 million in local purchases**
 - **\$120 million in state and local taxes**
 - **\$258 million in U.S. Customs revenue**

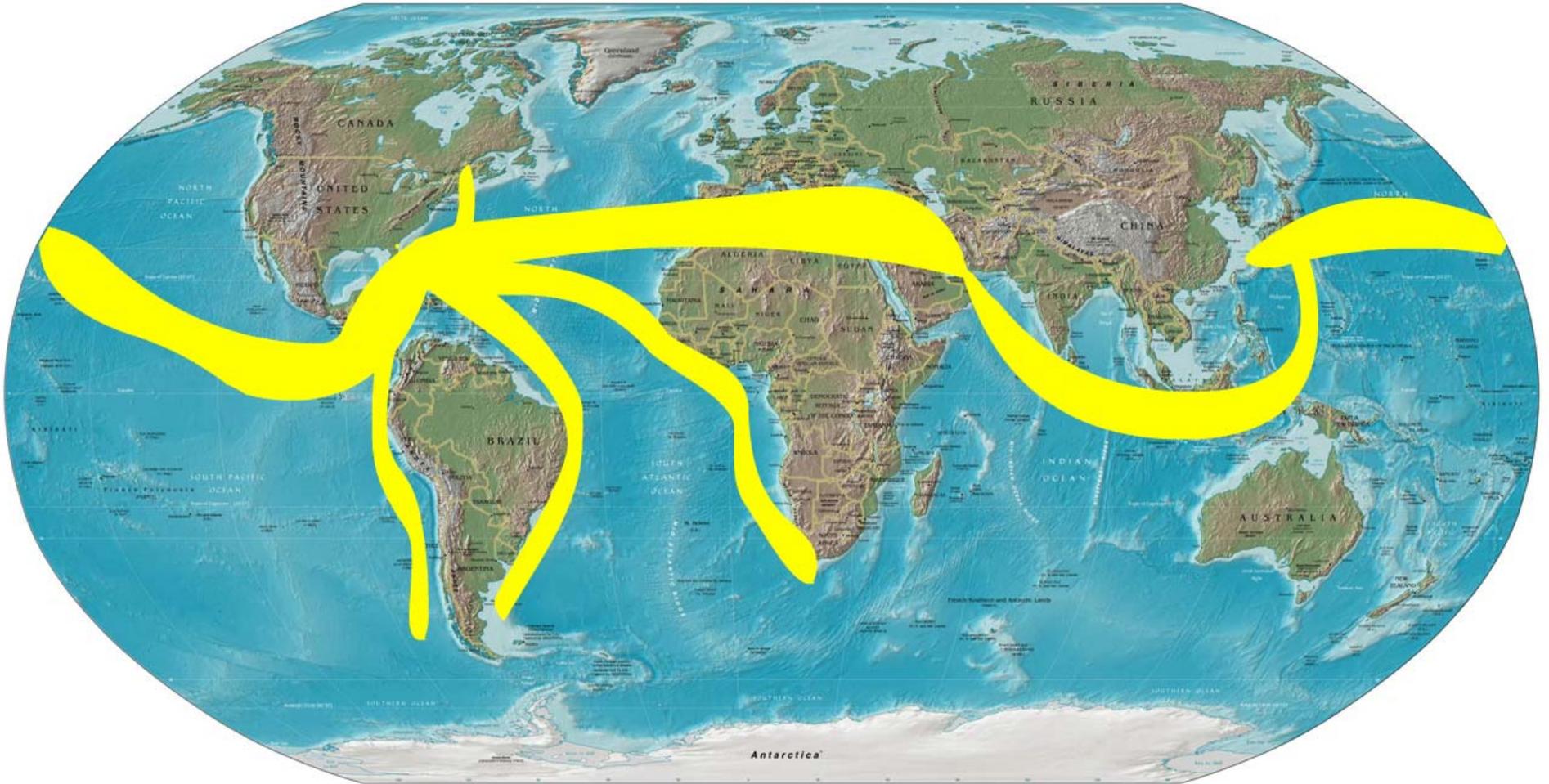
JAXPORT

Trade lanes today



JAXPORT

Trade lanes in the future



JAXPORT Facilities



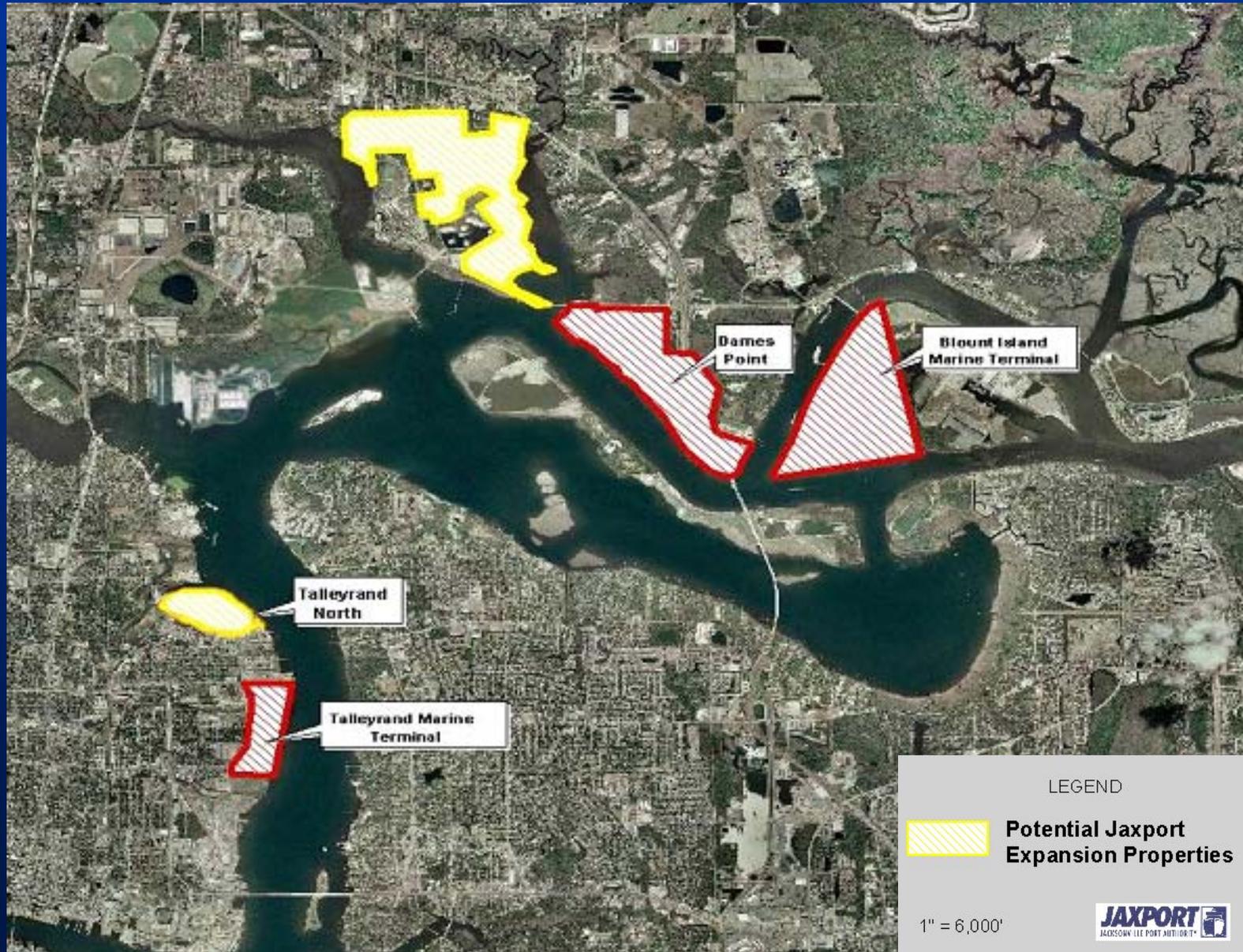
How JAXPORT is changing to meet future opportunities



Future Developments & Initiatives

- **Land**
- **Road Improvements**
- **Rail Improvements**
- **Harbor Deepening**

Expansion Plans



Mitsui O.S.K. Lines (MOL)

Ship Service to/from Asia

- Signed 30-year lease with JAXPORT in 2005
- Will move 800,000 containers annually
- Ships will sail between Jacksonville and ports in Asia beginning in late 2008.
- Operations by Mitsui's terminal operating Co., TraPac



JAXPORT



TraPac Terminal: Artist's Conception



MOL/TraPac Benefits for NE Florida

ECONOMIC

NEW JOBS

Direct Port-related Jobs	1,647
Induced + Indirect Jobs	4,019
TOTAL NEW JOBS	5,666

PERSONAL INCOME *(\$millions)*

Direct income and consumption	\$68.9
Indirect income and respending	\$286.3
TOTAL INCOME	\$355.2

BUSINESS REVENUE *(\$Millions)* \$392.4

LOCAL PURCHASES *(\$Millions)* \$151.8

STATE & LOCAL TAXES *(\$Millions)* \$33.0

Source: Martin Associates, Projected Economic Impact Study, 2005

JAXPORT

MOU with Hanjin

MOU Signing Ceremony

For Hanjin Shipping's Jacksonville Container Terminal Development

October 18th

HANJIN SHIPPING



Road Improvements

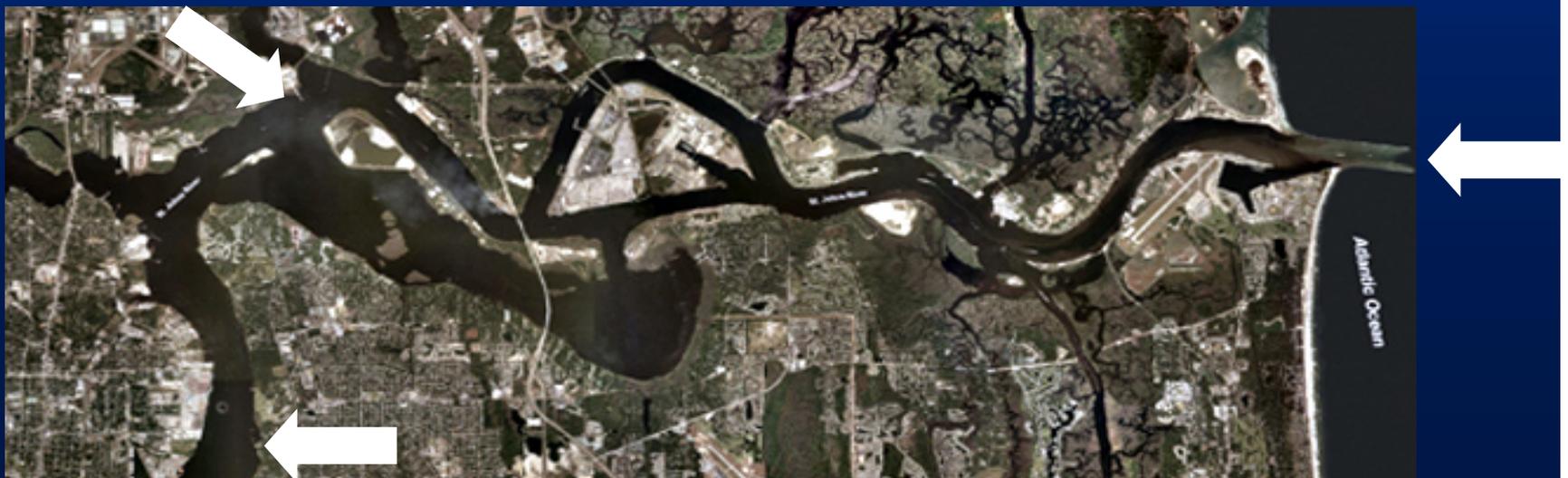


Rail Improvements



Dredging Projects

- Channel Deepening (USACE Project)
 - Jaxport Would Like 50 feet plus Selected Widening
 - USACE Study Underway
 - \$500,000,000 to \$1,000,000,000 Estimated Costs
 - \$375,000,000 Federal, \$125,000,000 Jaxport
 - \$750,000,000 Federal, \$250,000,000 Jaxport
 - 15,000,000 to 40,000,000 Cubic Yards
 - Study Completed by USACE September 2009
 - Project Completion by 2014



How to Accomplish?

■ Partnerships

- Local Jacksonville Transportation Authority
- State Department of Transportation
- Federal
 - U.S. Army Corps of Engineers
 - U.S. Navy
 - U.S. Department of Transportation
 - Federal Highway Administration
 - U.S. Maritime Administration
- Private
 - Railroads (CSX, Norfolk Southern, and FEC)
- Financing (Traditional, P3, and Combination)



Questions

