AAPA COMMISSIONERS SEMINAR Palm Beach, Florida

"Update On Key Issues Impacting Ports"

Kurt Nagle, President & CEO June 20, 2007





Balancing Projected Trade Growth With Other Challenges



The overarching question:

How do we handle projected trade growth given the range of challenges facing ports today?

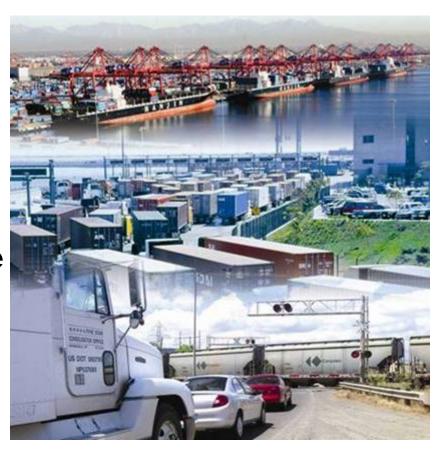


What's Happening...

Freight Transportation Infrastructure

- "Inside the Gate"
- Landside Connections
- Waterside Infrastructure

Port Security
Environmental Issues





Freight Transportation Infrastructure

"Inside the Gate"

- Getting more through existing capacity
- Port expansion & development
- Capital funding





Freight Transportation Infrastructure

Landside Connections

Intermodal Connectors

- Road/highway improvements
- Rail connections





Freight Transportation Infrastructure

Waterside Infrastructure

Navigation Channels

- Deepening
- Maintenance



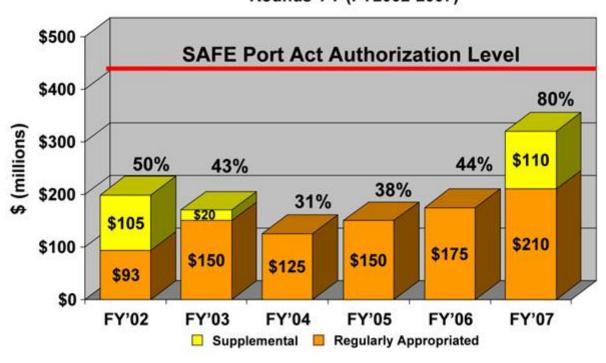
Short Sea Shipping



Port Security

Port Security Grants

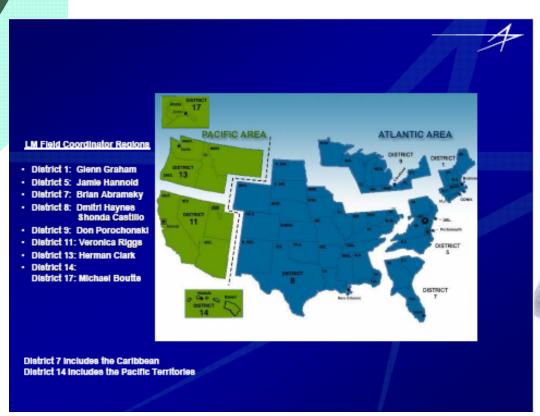
Port Security Grant Funding Rounds 1-7 (FY2002-2007)





Port Security

TWIC Program







Port Security

Cargo Security

100% Density Scanning

and/or

100% Radiation Scanning



Environmental Issues





Initiatives to Help Meet the Challenge

Among Ports

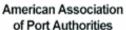
- June 6 "Freight Summit"
- SHARE Initiative
- EMS/SMS Project
- Port Professional Technical Assistance Program



Initiatives to Help Meet the Challenge

Freight Stakeholders























National Association of Regional Councils













