



TAMPA PORT AUTHORITY

Shifting International Trade Routes – Planning for the Panama Canal Expansion

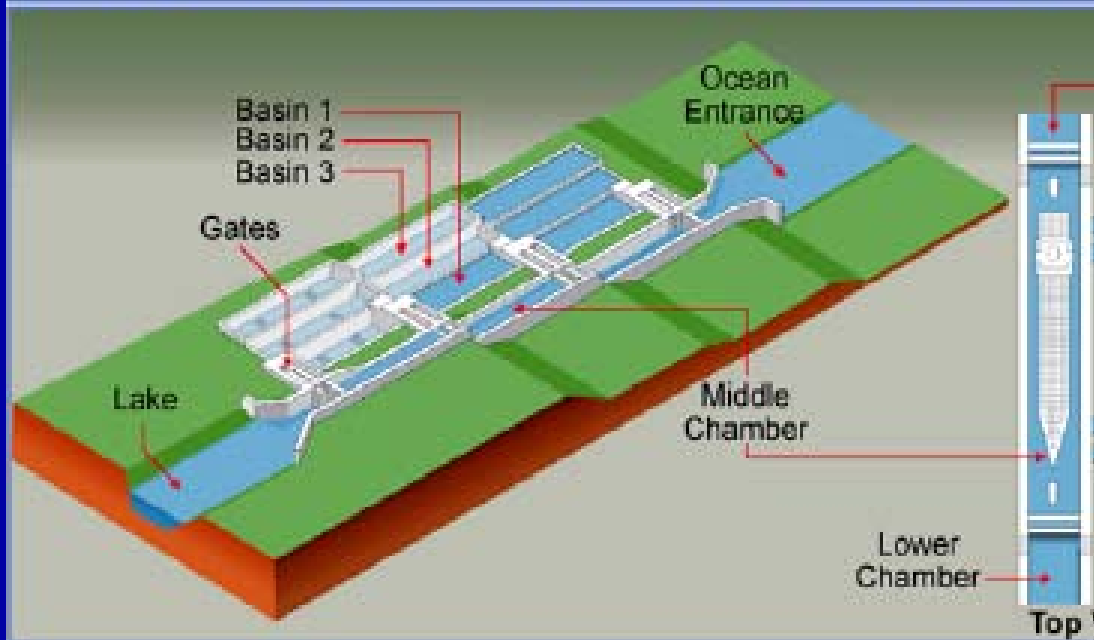
Richard A. Wainio

January 23, 2008

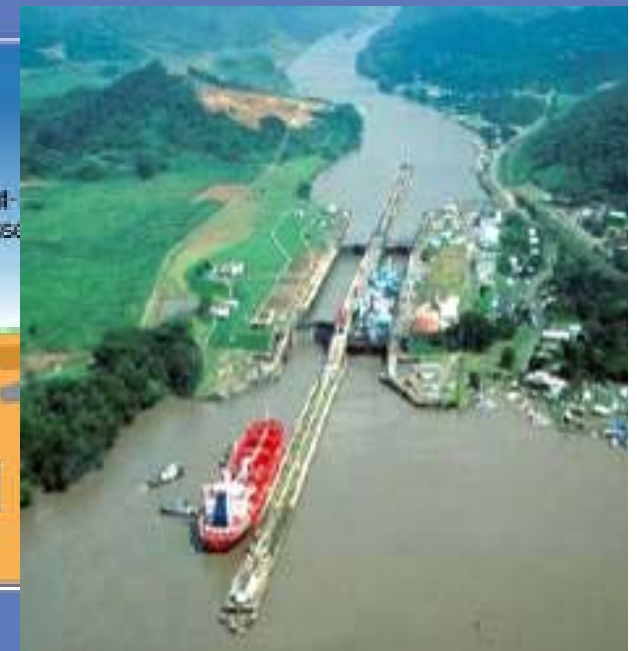
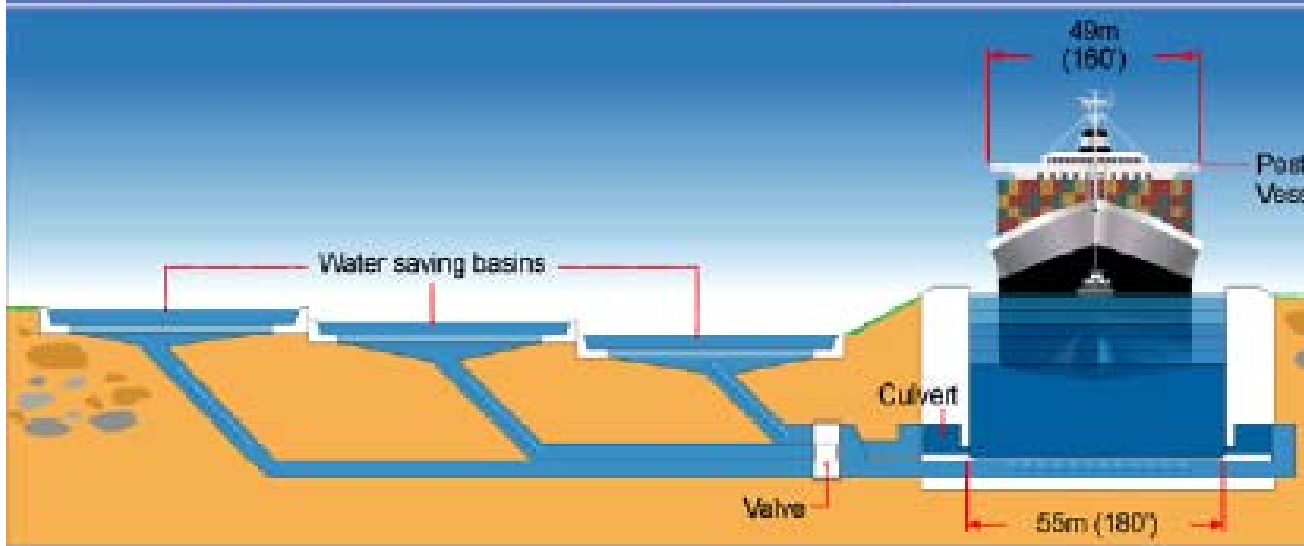
Panama says YES to Canal Expansion



Conceptual Isometric View of the New Locks Complex



Cross Section of the New Locks Complex



The New Frontier - Transshipment and Short Sea Shipping: Taking Freight off Congested Roads



10,000 to 15,000 TEU Mega Ship

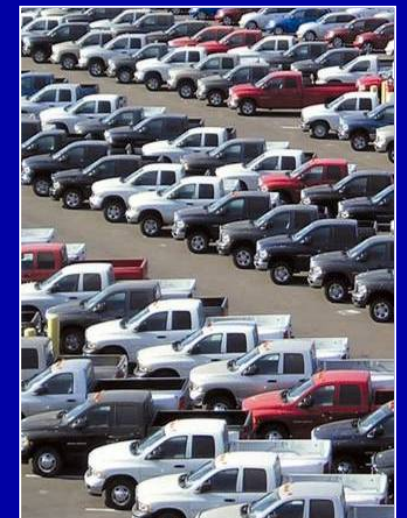


2,000 - 3,000 TEU Feeder Ship

The Florida Model

- Florida Ports Council
- Florida Seaport Transportation & Economic Development Council
- State recognition of strategic importance of seaports & international trade - \$50 million in new capital investment

Tampa – Florida's largest port & one of the nation's most diverse



BULLSEYE TAMPA – FLORIDA'S DC GATEWAY!



Tampa - The New Container Gateway to the Largest Markets in the Southeast U.S.



- New container terminal with three gantry cranes
- Significant room for expansion
- Excellent intermodal and highway connections
- No truck, rail or berth congestion

ASIA-DIRECT SERVICE WITH GLOBAL CONNECTIONS

In August 2006, Zim Integrated Shipping Line launched the weekly Asia-Gulf Express service with Tampa as the first inbound U.S. port of call – offering very competitive transit times from China, Korea and Japan



THANK YOU

