



Economic Impact of Port Fourchon Study and Press Conference

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Study Prepared By:
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Intermodal Hub



Port Fourchon plays a Strategic Role in Furnishing the Nation with 15-18% of Its Entire Oil Supply



Petroleum Corridor to the Nation



An aerial view of a large offshore oil rig in the deep blue ocean. The rig is a complex of steel structures supported by four large, cylindrical legs. A red support vessel is visible in the distance. The sky is a clear, light blue with some wispy clouds.

Deep Water

Where the Energy Is

• Nearly 250 companies operate and/or utilize Port Fourchon

• Approximately 15,000 people per month are flown to offshore locations supported by Port Fourchon

• 270 large supply vessels transverse the port's channels each day – more activity than the mouth of the Mississippi River

• Over 1,200 trucks per day travel in and out of Port Fourchon.

Kajun Sportsman
Pointe Fourchon, Inc.
Steve Tomeny/Southern Charters
Abdon Callais Offshore, LLC
Fourchon Seafood, Inc.
Lafarge Corporation
Terrebonne Concrete, LLC
Galliano Marine Service, LLC
Irvin P. Melancon (PHI Apartments)
Pacific Gulf, LLC
Cameron Rental & Tank
Gulf Fleet Management, LLC
Hydro Carbon Flow Specialist
Kajun Truck Plaza, LLC
K-Mar Supply / KCG Supply, LLC
NEFF Rental / V. J. Caro
Griffin Rentals, LLC
Doerle Food Services, LLC
Ellzey Marine & Hardware
Louisiana Machinery Company, Inc.
Hydrocarbon Flow Specialist
Redfish Rentals Leasing, LLC
Coastal Distributors, Inc
Magnum Mud Equipment Co.
Shell Pipeline Company
Caillouet Land Corp/Stolt Offshore
ASCO / Venture Transport
Newpark Drilling Fluids
PMI / Production Management
Rowan Marine Services, Inc.
Fourchon Heavy Lift
B. J. Services Company
Ambar, Inc. / Patterson
PMI/Dynamic Industries
ERA Helicopters, LLC
Boudreaux's Oilfield Contractors
Total Waste Management Alliance
Expert Riser Solutions, LLC
Cal Dive Int.
Deep Marine Technologies, Inc
Expert Risers Solutions, LLC
GOL Docs, LLC
Clean Tank, LLC

Chevron Texaco Pipeline
Bois D' Arc
BP/British Petroleum
Chris Moran's Belle Pass Marina, LLC
Trussco, Inc.
Newpark Resources Parking
Air Logistics / Offshore Logistics
Mayeux Flying Service, Inc.
Martin Holdings, LLC
Evergreen Helicopters International
Martin Terminal, Inc.
John W. Stone Oil Dist., LLC
Deepwater Port Services, Inc.
M-I Drilling Fluids, Inc.
LOOP, LLC
Halliburton Energy Services
M-I Drilling Fluids, LLC
Newpark Drilling Fluids, Inc.
Lafourche Fire District No. 3
Martin Terminal, Inc.
ES&H Environmental
PHI - Petroleum Helicopters
Martin Terminal, Inc.
Newpark Environmental Services, Inc.
Francis Drilling Fluids, Ltd.
US Liquids
Nabors Offshore Corporation
Offshore Support Services
C-Port Two, LLC
Tiger Tanks
Baroid Drilling Fluids, Inc. /Halliburton
ASCO Fuel Dock #16 / OSCA & BJ
Service
Bollinger Fourchon, LLC
Lafourche Telephone Company, Inc.
C-Port, LLC
HOS Port, LLC
Rowan Marine Services, Inc.
C-Terminal, LLC
Galliano Marine Service, LLC
CCS Energy Services, LLC
Delmar Systems, Inc.
Expert Riser Solutions, LLC
Grand Isle Shipyard, Inc.
Southern Tank Specialists, Inc.
Express Weld, LLC
InterMoor, Inc.



Important Issues Facing Port Fourchon



- Funding for Critical Energy Infrastructure such as an elevated LA1
- Funding for Larger Coastal Restoration Initiatives



“Port Fourchon’s importance to our Nation’s energy infrastructure is significant. Louisiana Highway 1 (LA1), the main land-based mode of transport to and from the port, is also vital.”

- MMS

Port Fourchon - 3 Week Loss of Services National Economic Impact



- \$9.9 Billion in Sales Loss
- \$2.9 Billion in Household Earnings Loss
- \$77,440 Jobs Loss Nationally

*figures based on \$66 barrel of oil





Total Value of Oil and Gas Associated with Port Fourchon

| Item | Value (\$mm) |
|---|---------------------|
| Oil Production at Rigs Serviced by the Port | \$24,125.6 |
| Gas Production Serviced by the Port | \$11,553.6 |
| Imported Oil handled by the LOOP | \$27,724.5 |
| Total | \$63,403.7 |



Releasing of Study

- Study Results first released to the Oil and Gas Industry in Offshore Magazine in the Port Fourchon Annual Supplement in March 2008
- Press Conference Held on April 17, 2008
- Agenda featured Dr. Loren Scott, renowned economist to release results, comments from Ted Falgout, our Executive Director, Secretary of Louisiana Economic Development, our Congressional Delegation, parish presidents from the region, etc.

Media that Covered the Press Conference and Study on Port Fourchon



National Media:

- Bloomberg News
- CNN
- Associated Press

State Media:

- WWL TV (New Orleans)
- WDSU (New Orleans)
- KSLA News (Shreveport)
- The News Star (Monroe)
- KATC- TV (Lafayette)
- The Daily Advertiser (Lafayette)
- Times Picayune (New Orleans)
- The Advocate (Baton Rouge)
- WBRZ (Baton Rouge)

Local Media:

- Houma Courier
- Daily Comet

Industry Media:

- Professional Mariners

Attention given to Port Fourchon due to Economic Impact Study Release

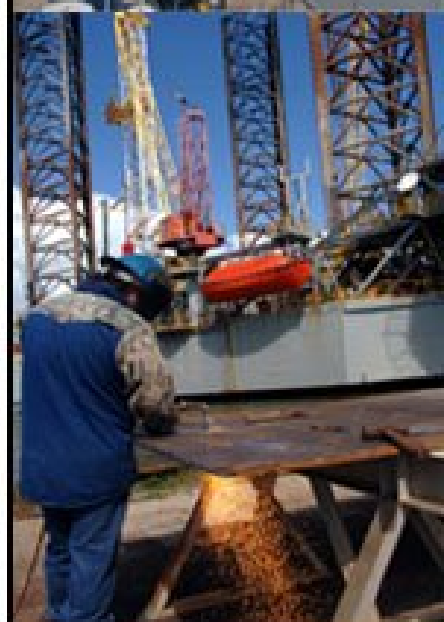


- A copy of the study and press release was mailed and email to all Louisiana Legislatures
- We have held a dozen or more tours to national and international groups interested in the impact of Port Fourchon including Homeland Security group, US Department of Commerce, Governor of Veracruz Mexico, Maritime Executives from Russia and Ukraine, US Department of Energy, etc.
- National Association of State Senators are Planning a Visit in July

As a result of the Release of the Study, National Attention is being given to Port Fourchon's needs for funding for LA1 and Coastal Restoration Initiatives



The future of this nation's energy stability rests in our ability to access the resources of the Gulf of Mexico.





Any Questions?

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