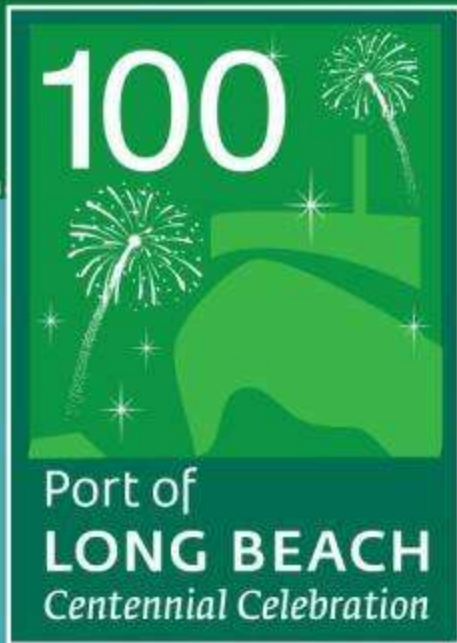


# Port Infrastructure Sustainability Rating Systems



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# Presentation Overview

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POLB Sustainable Design and Construction Guidelines  
ISI *envision*<sup>TM</sup> 1.0 Infrastructure Project Rating System  
Joint West Coast Port Technical Committee (JWCPTC) for  
development of sustainable design and construction  
guidelines  
Next Steps

# Why a Sustainable Project Rating System?

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The Green Port



Can a reasonable port infrastructure sustainability rating system be developed?

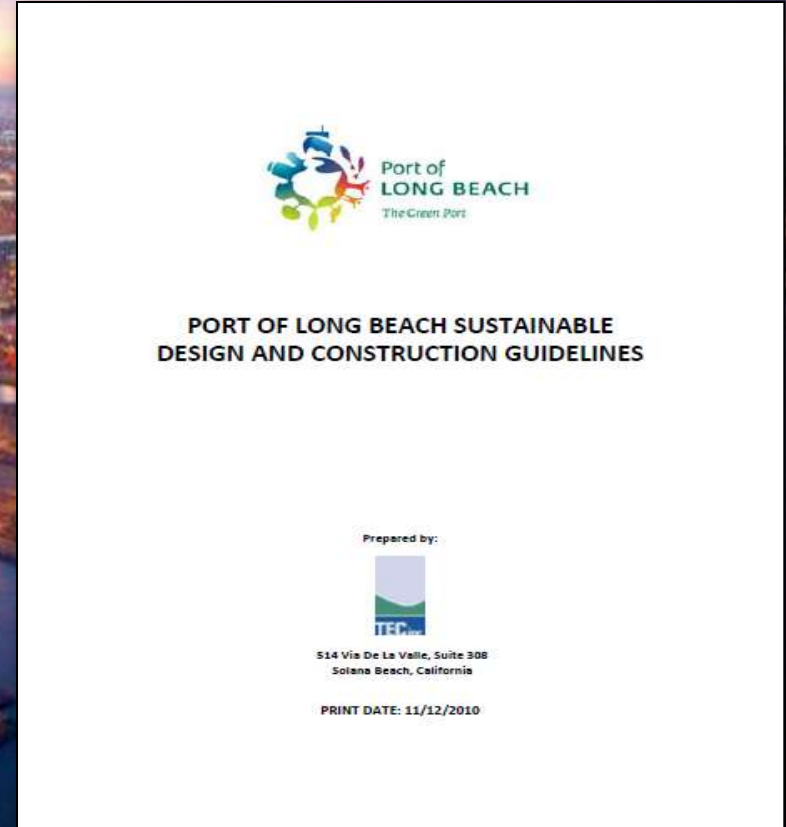
# POLB Sustainability Guidelines

## Guiding Principles

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A specific rating system for POLB projects...  
is it adaptable?

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# *POLB Sustainability Guidelines*

## *Components Overview*

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- Checklists of sustainable strategies ...
- Flow charts for process control...
- Implementation checklists for quality review...
- Sustainability summary sheets as “report cards”...



# *POLB Sustainability Guidelines*

# **Strategic Checklists**

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For project types...

Dredging

Wharves

Roadways, Railways & Bridges

Stormwater Management

Landscaping

Utilities Systems

Demolition of Existing Facilities

Revetment

Terminals

Remediation Projects

Geotechnical Soil Improvement

Traffic Management

Technology Projects

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# POLB Sustainability Guidelines

## Strategic Checklists

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**3.2.1 Group A: Dredging**  
**Strategic Sustainability Checklist**

SUSTAINABILITY STRATEGIES	Strategic	Local	Global	Total Strategies
<p><b>GROUP A Dredging/Disposal and Landfill</b></p> <p>- Dredging Operations and Management - Disposal Management - Landfill Management</p> <p><b>Intent:</b> Reduce the impacts dredging and the disposal/landfill management of dredged material has on site and marine environments. Consider impacts dredging has on air emissions, energy consumption, noise pollution, biodiversity and water quality.</p> <p><b>Targets:</b> Identify opportunities for the use of dredged material for non-marine Port projects. Utilize equipment that minimizes impacts on energy consumption, water quality and air emissions. Maximize shallow water habitat restoration projects.</p> <p><b>Benefits:</b> Considering sustainable action improves long-term growth. Informal navigation, provides material reuse in Port projects (dredge material for site projects), and is in line with the Port's commitment to sustainability.</p>				
<p><b>Economic Considerations and Documentation:</b></p> <p><b>Intent:</b> Develop a Life Cycle Cost Analysis (LCCA) to the extent to identify the advantages and disadvantages of sustainable project alternatives, determine the most cost effective approach, and recognize ongoing versus capital costs. Encourage industry that are attracted and manufacturers within the local and regional area to stimulate the regional economy and reduce GHG emissions through the reduced demand for long distance transportation.</p> <p><b>Targets:</b> Define a sustainable project stage through the process of LCCA to determine which project has the most environmental, economic and social benefits. Establish a goal for the use of materials and establish sourced locally and/or regionally based on a percentage of the overall amount or cost of materials.</p> <p><b>Benefits:</b> A LCCA fosters awareness of the triple bottom line approach and return on investment (ROI) when comparing project alternatives, design features, and systems. Using local and regional materials reduces fossil fuel usage and transportation costs while stimulating local and regional economies and fostering community trust and integration.</p>				
<p><b>Life Cycle Cost Analysis (LCCA)</b></p> <ul style="list-style-type: none"> <li>- Dredging Costs (Maintenance/Operational Costs)</li> <li>- Capital Costs (Construction Costs)</li> <li>- Reduce on Investment - Triple Bottom Line</li> <li>- Energy Reduction/Optimization</li> <li>- Water Reduction</li> <li>- Waste Reduction</li> <li>- Fossil Renewable Material Reduction</li> <li>- Sustainable Technologies, etc.</li> </ul>				
<p><b>3.1</b> <input type="checkbox"/> <b>Consider:</b> A Life Cycle Cost Analysis to document all associated economic, social and environmental benefits or disadvantages to the project.</p>	✓	✓	✓	1
<p><b>3.2</b> <input type="checkbox"/> <b>Consider:</b> Using the dredge material locally at the Port or within the community, where appropriate, recognizing the economic value of healthy dredge material as construction materials.</p>	✓	✓	✓	1
<b>Scores:</b>				2

Tracking sustainability strategies...

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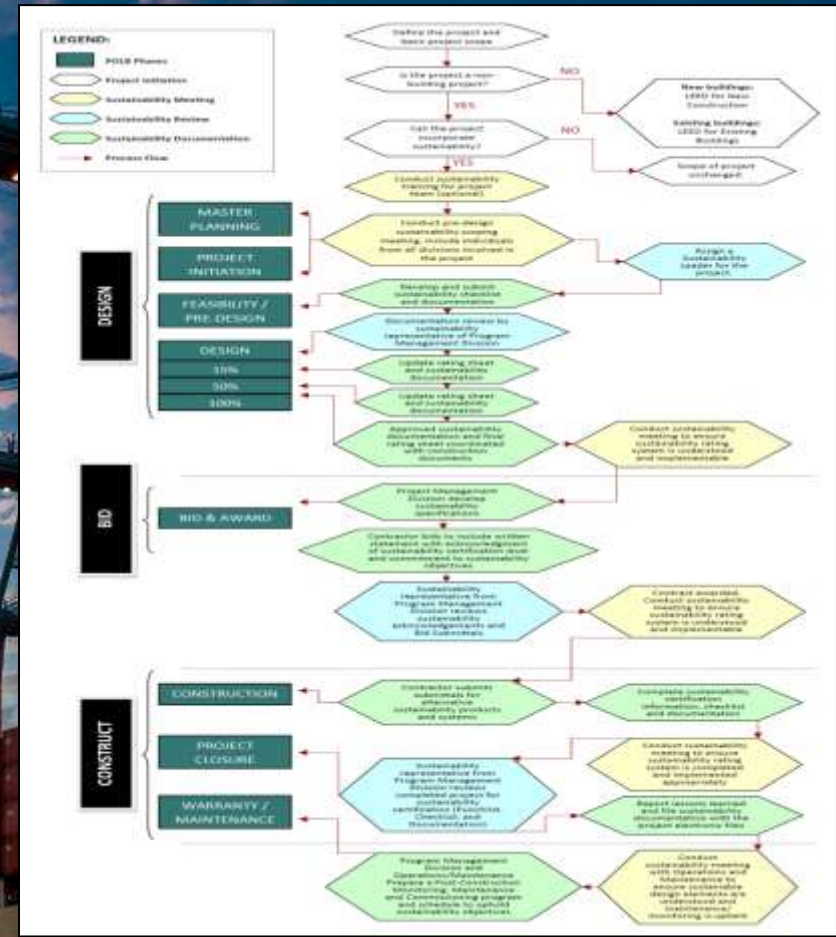
# POLB Sustainability Guidelines Process Flow Chart

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## Controlling the process...



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# POLB Sustainability Guidelines

## Process Checklists

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Controlling quality...

**2.3.1 Master Planning Process Checklist**  
Consider:

- If the project is a new building or result of an existing building?
  - If yes, refer to LEED rating system.
  - First, refer to Port of Long Beach Sustainable Design and Construction Guideline Strategy Checklist to determine sustainability attributes applicable to the project that are within the project scope and boundaries.
- Providing sustainability training for the project team including a review of the Sustainability Guidelines.
- Incorporating a Sustainability Project Planning Meeting into the Project Kickoff Meeting including:
  - Engaging all project stakeholders.
  - Setting sustainability performance expectations.
  - Identifying sustainability goals.
  - Identifying potential barriers.
  - Establishing a tracking system to report project milestones at predetermined intervals:
    - The tracking should include sustainability goals, the number of sustainability attributes, and support documentation as determined by the Sustainability Review Team.
  - Designating a Sustainability Lead for the Project Team.
  - Forming a Sustainability Review Team as an integral part of the Internal Project Team.
    - Sustainability Review Team may include cross-disciplinary Port staff, consultants, community members (e.g., Construction Managers for projects, community stakeholders).

**2.3.7 Project Close: Process Checklist**  
Consider:

- Educating developers, stakeholders, tenants, employees, etc. about sustainability and sustainable project design and construction, including:
  - Training Seminars;
  - Educational Programs;
  - Coordination with existing Fort programs;
  - Participation in school programs (K-12, Colleges and Universities);
  - Publication of project information through websites, Port facilities display material, City of Long Beach community building display boards, etc.
- Maintaining a database of sustainability lessons learned and keys to success from a variety of sustainable projects, including:
  - Archiving guidelines as needed to reflect lessons learned;
  - Including community benefits in the lessons learned (e.g., jobs, awareness, education, improved public relations, etc.); and
  - Documenting the project results in terms of:
    - Reduced water consumption and improved water quality;
    - Reduced waste;
    - Energy savings and renewable energy production;
    - Air quality improvements;
    - Return on investment;
    - Improved LCCA;
    - Improved community relations.

**2.3.4 Design 15/50/100% Process Checklist**  
Consider:

- Completion of Design Stage consider facilitating a meeting between POLB staff (and others as necessary) to describe:
  - The selected sustainability strategies;
  - The selection process;
  - Feasibility (cost and benefits); and
  - How the project conforms to the POLB Green Port Policy, etc.
- After completing the Planning and Design phases of the project, the final sustainability rating checklist should be signed by the Project Team Leader and submitted to the Director of Program Management.

Possible Documentations:

- Project documentation
- Database of POLB sustainable contractors
- Internal Team meeting minutes regarding sustainability discussions

Approval: \_\_\_\_\_ MMEC/YYY  
Signature: \_\_\_\_\_ Title

# POLB Sustainability Guidelines Summary Sheet

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## Reporting and metrics...

Total Sustainability Strategies	Environmental	Social	Economic	Total Strategies
	33	34	26	41


**Total Sustainability**

1.1	A Life Cycle Cost Analysis to document all associated economic, social and environmental benefits or disadvantages to the project.	A LCCA has been developed using the Environmental and Economic Sustains tool.
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POLB SUSTAINABLE DESIGN AND CONSTRUCTION GUIDELINES SUSTAINABILITY SUMMARY				
Local Sustainability Strategies	Assessment	Cost	Benefit	Technique
	Y/N	Y/N	Y/N	Y/N
<p>PROJECT NAME</p> <p>PROJECT NUMBER</p> <p>PROJECT DETAILS</p> <p>LOCATION OF PROPOSED DEVELOPMENT</p> <p>DESCRIPTION OF PROPOSED DEVELOPMENT</p> <p>MANAGEMENT SIGNOFF: PROJECT PHASE</p> <p><b>Master Planning</b></p> <p>Approval Sign-off</p> <p><b>Project Initiation</b></p> <p>Approval Sign-off</p> <p><b>Feasibility Pre-Design</b></p> <p>Approval Sign-off</p> <p><b>Design 15/50/100%</b></p> <p>Approval Sign-off</p> <p><b>Bid and Award</b></p> <p>Approval Sign-off</p>				
1.1	Y	Y	Y	Y
1.2	Y	Y	Y	Y
1.3	Y	Y	Y	Y
1.4	Y	Y	Y	Y
1.5	Y	Y	Y	Y
1.6	Y	Y	Y	Y
1.7	Y	Y	Y	Y

**Lessons Learned** (Short Summary of the Project's Achievements or Obstacles):  
 Sample Lessons Learned (Source: <http://scholarworks.umass.edu/soilsproceedings/vol12/iss1/25/>):

A challenge involved maintaining the required dredge production despite the presence of debris embedded in the sediment. Unique equipment was designed to remove the debris while maintaining the low water column turbidity thresholds established for environmental protection. An additional challenge was presented to the Team regarding accurate monitoring of the vertical and horizontal progress of the dredging in the shallow tidal marine setting. This was accomplished by using a combination of tools, including a Global Positioning System (GPS), laser level soundings, and acoustic bathymetric surveys. Resolving these technical challenges allowed the Team to reduce the risk of personal injury and increase overall productivity. The lessons learned on the Terminal M dredging program can be applied to other freshwater and marine dredging environments where success is measured not only in sediment removal rates per day, but in worker safety metrics and process quality control.

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en<sup>vision</sup> 1.0

# Rating System

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What makes a sustainable bridge?

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# Rating System Goals

1913 1914 1915 1916 1917 1918 1919 1920 1921 1922 1923 1924 1925 1926 1927 1928 1929 1930 1931 1932 1933 1934 1935 1936 1937 1938 1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952



Take it to a higher level...



for the horizontal market.

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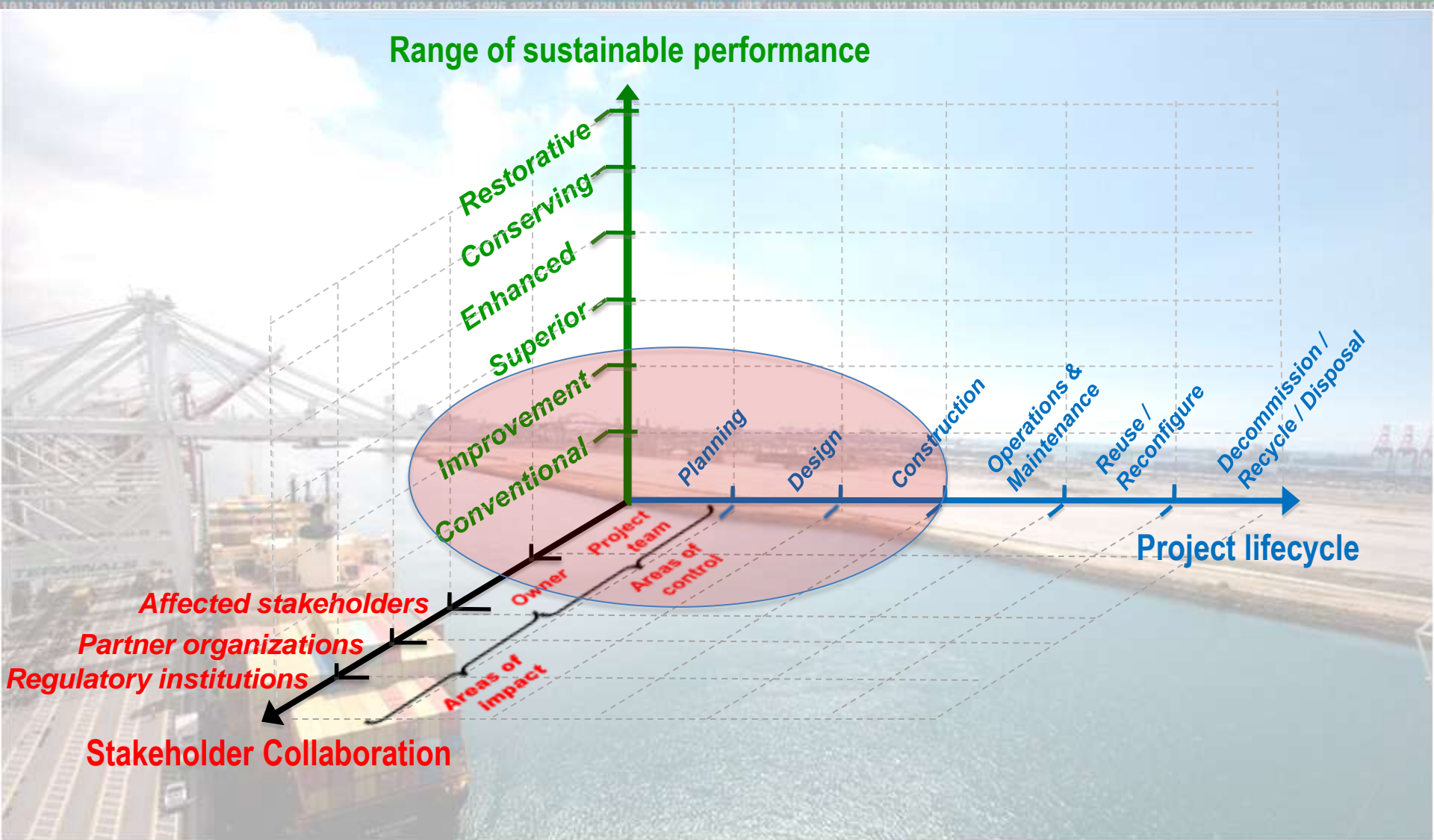
Doing the right project  
vs.  
doing a project right...

“pathway” vs. “performance”



Score%		Score	Info	Scope out?	Rationale/Exceptions
		104			
		Max Score	104		
Objectives/Associated Questions	Score (1 or 0)	Info	Scope out?	Rationale/Exceptions	
<b>1. PROJECT PATHWAY CONTRIBUTION</b>					
<b>1.1 Produced Benefits</b>					
<b>1.1.1 Improve community quality of life.</b>					
Does the project make an improvement in the lives of people in the communities affected by the project?	1		No		
Has the project team reviewed and assessed compatibility with community goals and infrastructure plans?	1		No		
<b>1.1.2 Develop local skills and capabilities.</b>					
Does the project contribute to local employment, job creation, other related economic benefits through project planning, design and construction?	1		yes		
<b>1.1.3 Propagate community growth and development.</b>					
Does this project contribute substantially to measurable economic growth and development in the community?	1		No		
Does the project open up access and increase the number and quality of alternatives in the face of a changing environment and economy?	1		No		
Will the delivered infrastructure improve attractiveness for compatible residential development, businesses and industries, improve recreational opportunities, and generally improve the economic condition of the community?	1		No		
<b>1.2 Overall Effectiveness</b>					
<b>1.2.1 Improve infrastructure efficiency and effectiveness</b>					
Does this project contribute substantially to the overall infrastructure efficiency and effectiveness of the community?	1		No		
Does the project link appropriately with other infrastructure elements to improve efficiencies and effectiveness?	1		No		
<b>1.2.2 Avoid traps and vulnerabilities that create unacceptably high, long-term costs, risks.</b>					
Does this project help the community avoid or eliminate infrastructure resource traps that can lock the affected community into long term capital project expansions and operating costs?	1		No	Such resources traps increase community dependence on resources that could become scarce and more expensive.	
Does this project help the community diminish or eliminate long term risks and vulnerabilities? For example, does the project create or exacerbate infrastructure configurations that are more vulnerable to extreme weather events, natural disasters, changing economic conditions and/or actions by others?	1		No		
<b>1.3 External Impacts</b>					
<b>1.3.1 Minimize or eliminate adverse impacts on nearby communities.</b>					
Have the owner, designer and constructor considered and sought to minimize or eliminate adverse impacts on other communities in the general vicinity or in the impact areas of the completed works?	1		No		

# Three Project Dimensions



Range of sustainable performance

Restorative  
Conserving  
Enhanced  
Superior  
Improvement  
Conventional

Project lifecycle  
Planning  
Design  
Construction  
Operations & Maintenance  
Reuse / Reconfigure  
Decommission / Recycle / Disposal

Project team  
Areas of control

Affected stakeholders  
Partner organizations  
Regulatory institutions  
Stakeholder Collaboration

Areas of impact

# Application Levels

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Stage	Description	Benefits
1	Overall Guidance and Checklists	Basic application of principles of sustainability to infrastructure projects.
2	Assessment and Recognition	Project awards and recognition: self-assessment or third party
3	Operational Imperatives	Sector-specific project recognition
4	Decision Support	Sustainability –based alternatives analysis

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Version 1 comments...

Project assessors & project verifiers...

Live release...

Joint West Coast Port Technical Committee (JWCPTC)...for development of sustainable design and construction guidelines

- Port of Long Beach
- Port of San Diego
- Port of Los Angeles
- Port of Seattle
- Port of Oakland
- Port of Tacoma
- Port of Portland
- Port of Vancouver (US)




# JWCPTC Overview

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Initiated February, 2011  
Developed charter for governance  
Product expected by mid-2012  
POLB Guidelines starting point  
Blending ISI and POLB approach  
Project-based but with common focus areas  
Informal relationship with AAPA Environment Committee  
Sustainability Task Force

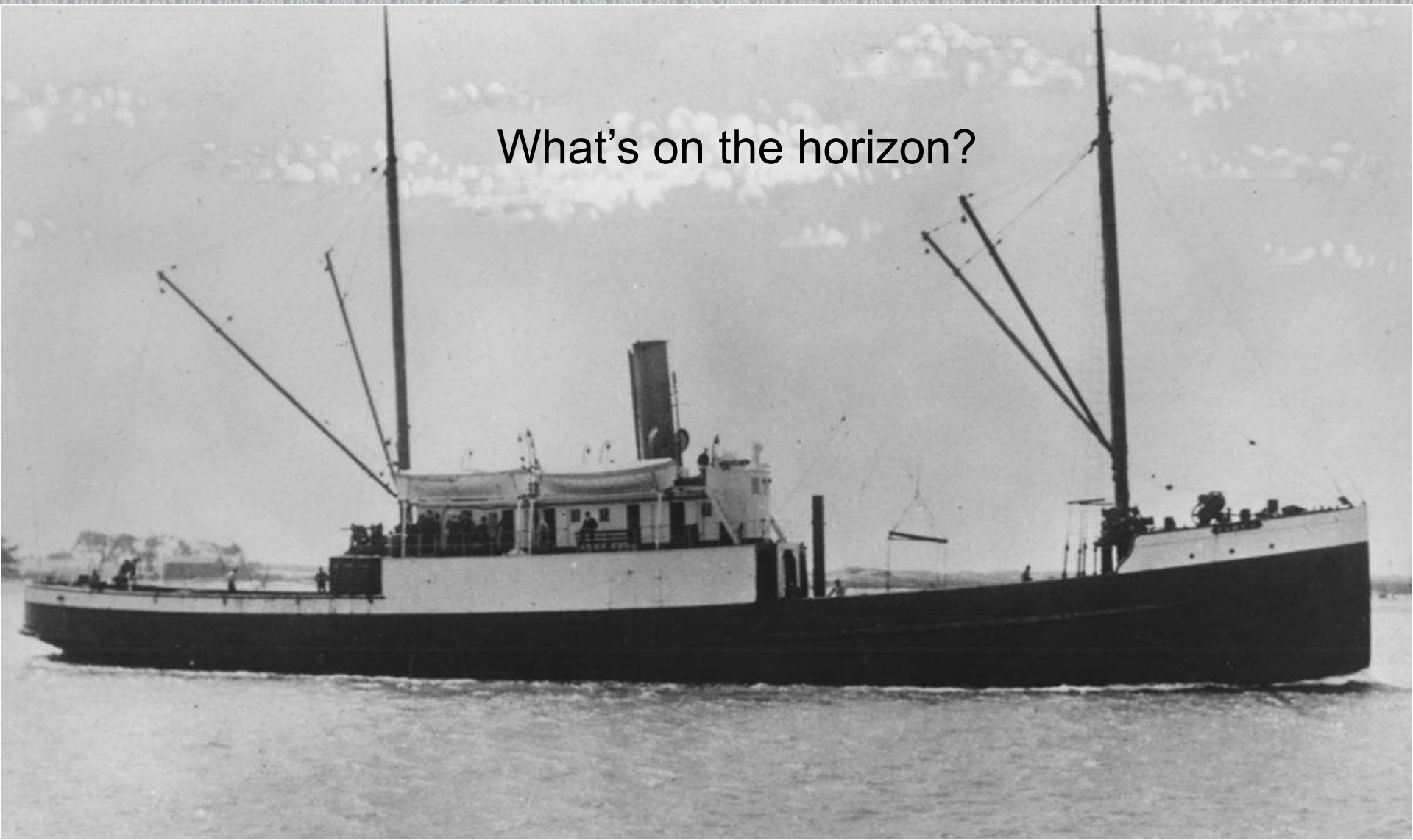
- 
- Expand existing focus areas (completed)
  - Expand sustainable criteria (in progress)
  - Develop standardized Life Cycle Cost approach
  - Develop training
  - Expand project types, sustainable criteria & BMP's
  - Review and modify process checklists
  - Develop standard metrics and/or templates

# Next Steps

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What's on the horizon?



*Thank you...*

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