



AMERICAN ASSOCIATION OF PORT AUTHORITIES
SHIFTING INTERNATIONAL TRADE ROUTES
OCEAN CARRIER, PORT AND MARINE TERMINAL PERSPECTIVES

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Tuesday, February 1, 2011
Tampa, Florida

DEVELOPMENT PLANS AT SELECTED AMERICAS PORTS

Prince Rupert: The completion of the Phase 2 Expansion project will quadruple the terminal's capacity to 2 million TEUs. A second container terminal, now in its design stage, has the port on course to handle up to 5 million TEUs.

Vancouver: The Port Authority is planning a fourth container terminal which will raise the port's container capacity to a total of 4.6 million TEUs.

Seattle: Port is planning to invest \$125 million to convert 32 acres of cruise terminal to a container handling facility which will expand capacity to 4 million TEUs by 2013.

Oakland: In 2006, the port took ownership of 364 acres from an adjacent former army base for future development.

Montreal: Two sites being considered, 1 million TEUs.

Melford, Nova Scotia: 315 acres, 1.5 million TEUs, includes logistic park & rail.

Philadelphia: 175 acres, 1 million TEUs.

Virginia (Hampton Roads): US\$2.4 billion terminal complex at Craney Island and ongoing expansion of the Norfolk International Terminals.

Charleston: 280 acres, 1.4 million TEUs.

New Orleans: a two-phase expansion of the Napoleon Avenue terminal to add about 200,000 TEUs of capacity. A proposed post-2013 second phase would add another 700,000 TEUs.

Houston: 2008 completion of Bayport Container Terminal raises capacity to 2.3 million TEUs.

Manzanillo: Build a second dedicated container terminal which will increase capacity to as much as 4.5 million TEUs.

Lazaro Cardenas: New Terminal - \$465 million, 2 million TEUs, 270 acres.

Punta Colonet: Mexican government plans to construct a \$5 billion container port in Baja California.



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