







Marine Terminal Management Training Program

The Positive and Pervasive Role of IT —
Enhancing Management and Operational Efficiencies
Technology Options



AAPA

Steve Bushey
TransTech Partners, LLC
Mountainside, NJ 07092



Introduction

- Technology is a essential part of managing and running a container port / terminal.
- ➤ A wide variety of options are available to terminal management and IT management:
 - Technologies
 - Products
 - Vendors
- What's best for your terminal?
- How do you decide?



The Role of Information Technology Role in today's modern container terminal?

- Manage the Business
 - Administrative Systems (email, word processing, spreadsheets, presentation tools, PowerPoint, etc.)
 - Financial Systems & Human Resource Systems
 - Sales / Marketing Systems (PIERS, Lloyds List, Compair Data)
 - Security / Access Control / TWIC
- Run the Operations
 - Inside the Terminal
 - Outside the Terminal



Run the Operation – Inside the Terminal

- > Terminal Functions
 - Gate Systems
 - Terminal Operating Systems (TOS) Yard & Vessel
- Terminal Technology (examples)
 - OCR
 - RFID
 - DGPS
- Vendors (examples)





Hi-Tech Solutions – OCR / Image Processing





Terminal Automation - Areas of Concentration

- ➤ Gate / Pre Gate
 - Pre advice / appointment systems
 - Web portals / appointment systems
 - Gate pedestal
 - OCR
 - Driver ID Card Readers
 - Fully integrated systems GEM
- > Yard
 - Automated terminal equipment
 - Equipment monitoring (reefer temperature, CHE fuel levels, tire pressure, etc.)
 - Container Optimization (Allocation filters, Simulation tools, etc.)
- Vessel
 - Limited, primarily crane stability and positioning tools
 - Currently mainly EDI (stowage plans, load lists, discharge lists)



Gate Systems

- ➤ Many Gate System Vendors offering a variety of applications
- ➤ All use basically the same technologies
- > The Vendors
 - TOS Vendors (NAVIS, TideWorks, RBS, JADE, etc.)
 - Specialist Vendors
 - Embarcadero Systems Corporation
 smart GATE



- TideWorks GateVision
- Technology Vendors
 - •OCR
 - Pedestals
 - Cameras
- Gate Entry Management (GEM)







Gate Entry Management (GEM)



What does GEM do?

- Provides trucking companies with web interface tool to:
 - make time-slot bookings.
 - ensure data for exports and imports is "clean" before truck arrives at the terminal.
- Provides integration platform linking:
 - AM Radio
 - Portal OCR technology (SAIC)
 - Pedestal technology (LA King)
 - Terminal operating system (NAVIS or CERES)
 - Transponder technology (TransCore)





The Companies - Terminal Operating Systems (TOS)

- Carriers / Terminal Operating companies began developing for own use in the late 1970s
- > First commercial product introduced 1988
- First versions nothing more than tools to record yard and vessel activities, provide reports and communicate activity.
- Later versions introduced planning and productivity modules
- Current versions offer efficiency tools for container stacking and yard planning / routing.
- > Latest versions offer complex integration tools for gate
- > Automation of cargo handling equipment
- Operations simulation



Standard TOS Architecture

Graphical
Container
Planning,
Monitoring and
Control System

- Operations Management and Control, Graphical Planning, Management, Automation, CHE Interface
- Main Vendors
 - NAVIS SPARCS
 - TideWorks Spinnaker
 - RBS TOPX

Foundation System

- Container Data Processing, Break-bulk Data Processing, Vessel Process, Truck Processing, Billing, EDI, Reference Data
- Leading Vendors
 - NAVIS EXPRESS
 - TideWorks MainSail
 - RBS TOPO



TOS Systems – Vendors

Vendor	Product	Comment
Advent Inc.	Terminal Management Systems (TMS)	Offer source code
COSMOS N.V.	Various Modules	Limited US Experience
CyberLogitec Co. Ltd.	OPUS	Subsidiary of Hanjin
Trans-I Technologies	TransTerminal	Not Actively Marketing
JADE	JadeMaster	New Zealand
NAVIS	Express & Sparcs	Market Leader
Portek	Container Terminal Management System	Missing some US Requirements
Realtime Business Solutions Pty.	TOPO & TOPX	Innovation Leader
TideWorks Technology	Mainsail & Spinnaker	Part of Carrix / SSA Terminals Company
Total Soft Bank Ltd.	CATOS	Experienced Vendor



TOS Complimentary Technologies

- > Satellite Telemetry
 - Container Position Detection
 - Vehicle Location Tracking
 - Fuel Monitoring and Refuel Management
- > RFID Radio Frequency Identification
 - Technology based on radio waves.
 - A reader communicates with a tag, which holds digital information in a microchip.
 - The tag picks up signals from and sends signals to a reader.
- OCR Optical Character Recognition (OCR)
 - The process where a scanner reads printed characters
 - The software interprets the number and passes to a computer application
 - Some Common Applications







The Technologies OCR (cont)

Many vendors: Hi-Tech, CAMCO, etc.

Technology becoming common place around the world



Crane OCR







Gate OCR



TOS Complimentary Technologies

- Wireless LANs
 - Handhelds
 - Belt Printers
 - Vehicle Mount
- GPS Global Positioning System & DGPS Differential Global Positioning System
 - Applications Include: Container yard location, Yard equipment location (straddles, RTGs, RMGs, hostlers, etc.), Truck / Cab location
 - Vendors include: Savcor Container Positioning Technology, SAIC









Automated Terminals

- > HHLA Container Terminal Altenwerder, Germany, CTA
 - Hamburg Port Consulting IT Group
 - Production since 2003
 - Terminal Automation
 - Crane "drivers" in Kitchen
 - Terminal Operating System TERMINALSTAR
 - Cargo Handling Automation / Advancements
 - Laser / Cameras
- > APMT Norfolk, VA



Run The Operation – Outside the terminal

Off Dock Yards

- Primarily used for empty containers or chassis.
- Frees up storage space in terminals for loaded moves.
- Critical Success Factors -Real-time integration with ocean carriers and marine terminals operating systems.

Chassis Pools

- Multiple Vendors: DCLI, TRAC Leasing, OCEMA CCM
- Pool results have been very successful.
- Increased equipment utilization.
- Decreased chassis fleet size.
- Freed storage space for other equipment
- Critical Success Factors: Strong IT systems to track activity

Run The Operation – Outside the terminal

- Virtual Container Yards (VCYs)
 - AKA Street Turns or Street Interchanges
 - Most current programs for international cargo are port sponsored (Oakland, LA/LBC, Virginia, NY/NJ).
- Traffic Mitigation Fees / Extended Gate Hours
 - PierPASS is a Traffic Mitigation Fee.
 - Generated a forum for other port-wide initiatives such as RFID Truck Tag Security Program and TWIC Testing

PIER PASS

> Truck Appointment Systems

- Seen as way to comply with environmental legislation to reduce truck engine idle time.
- Programs at Ports of Vancouver, Oakland, Los Angeles, Long Beach and Napoleon Yard at New Orleans. Coming in NY/NJ
- Motor carriers prefer a single port-wide system over multiple systems.



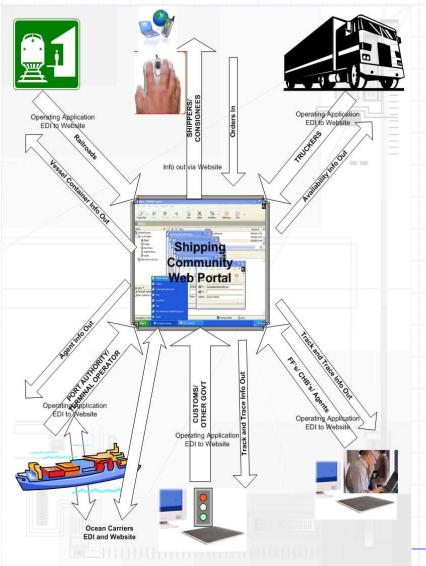
The INTERNET

- A world wide electronic network of computers with the ability to <u>communicate</u> with one another.
- Common Internet applications include:
 - Truckers viewing queues at terminal (web cameras)
 - Trucker appointments
 - Trucker delivery information
 - Cargo availability
 - Shipper inquiries



Port Community Systems

- A web portal designed to facilitate information flow between parties.
- Requires a powerful EDI engine to facilitate data exchanged between parties.
- Web based inquiry and update tools for truckers, freight forwarders, brokers, shippers and consignees.
- Managed by the port authority or third party.
- Critical Success Factors:
 - Up front Port Community commitment a MUST.
 - Requires participation by all major stakeholders.
 - Single web site for port wide initiatives (PierPass, Trucker Registration, etc.).
 - Not for profit but self funding.





What's best for your terminal?

- ➤ The Good News and The Bad News You have OPTIONS
 - Vendors
 - Products
 - Services
 - Technologies
- Ask Yourself
 - What Technology is appropriate for my terminal?
 - What Vendor is appropriate for my terminal?
 - Do we have an internal IT Staff? And what are their capabilities?



How do you decide?

- > Look at Technology like any other business issue.
- > Involve all the stakeholder groups in the process.
- Gather Requirements
- Prioritize Requirements
- Evaluate Objectively

#	Area	Requirements / Feature	Weight: 1=Optional 2=Nice to Have 3=Absolutely Required	Vendor 1	Vendor 2	Vendor 3
1	WEB PORTAL	Provide configurable access by User Group, Security Role, and view or update status.				
2	WEB PORTAL	Allow trucking company (dispatchers) to make trucker appointments to pickup or drop-off a container.				
3	WEB PORTAL	Create ad-hoc appointments for unscheduled trucker arrival				
4	WEB PORTAL	Allow Line users to assign a trucker to a freight or exam container.				
5	WEB PORTAL	Provide an interface to remove container holds .				
6	WEB PORTAL	System shows holds for each of the following categories: Customs, USDA, Freight, Demurrage, Carrier				
7	WEB PORTAL	Allow users to get terminal specific information such as contact information, directions, local rules.				
8	WEB PORTAL	Ability for User to select parameters for automatic email, fax, or SMS of container notification changes.				
9	WEB PORTAL	Provide daily message to the users	1			
10	WEB PORTAL	Provide configurable system notifications			{	
11	WEB PORTAL	Allow users to identify and pay demurrage or guarantee demurrage fees			4 K	
12	WEB PORTAL	Allow users to identify and pay or guarantee tariff fees for terminal services.				











Marine Terminal Management Training Program

Thank You



Steve Bushey
TransTech Partners, LLC
Mountainside, NJ 07092

