

AAPA Executive Management Seminar May 5, 2014

Presented by: John Thorington and Ed Miyagishima

Overview

- Florida's largest port in cargo tonnage and area
- 5000 Acres, Florida's deepest port at 43 feet
- Diverse mix of bulk, break bulk, and container traffic
- Major fertilizer port and energy gateway for state
- Tampa Port Authority, d/b/a Port Tampa Bay, formed in 1945
- Commercial beginnings of the port date back to mid 1800's with shipment of cattle to Cuba











Containers

Cruise

RoRo

Break Bulk

Bulk

Port Tampa Bay is an"Omni Port" –
A Full Service Port



PORT OF TAMPA ECONOMIC IMPACT STUDY MARTIN ASSOCIATES



ECONOMIC ACTIVITY

> 80,216 JOBS DIRECT, INDIRECT/RELATED to PORT ACTIVITY

THE PORT OF TAMPA IS:

- FLORIDA'S LARGEST, MOST DIVERSIFIED SEAPORT
- LARGEST ECONOMIC ENGINE IN THE REGION
- FLORIDA'S LARGEST PORT IN TONNAGE AND SIZE
- REGION'S ENERGY PRODUCTS GATEWAY
- VIBRANT CRUISE HOME PORT-NEARLY 1 MILLION PASSENGERS
- POSITIONED FOR SIGNIFICANT GROWTH



cargo activity

33.9 million tons of cargo moved per year

73,478 Jobs

\$3.9 Billion

wages and salaries per year

\$14.4 Billion

value of economic activity

Tampa Bay's Economic Gateway

cruise activity

4 cruise lines carry 974,259 passengers per year

1,981 Jobs

\$90.9 Million

wages and salaries per year

\$379.7 Million

value of economic activity

shipyard activity

4 shipbuilding & repair yards

3,119 Jobs

\$151.9 Million

wages and salaries per year

\$174.7 Million

value of economic activity

Strength In Diversity



Generational Impact Through Involvement







COMMUNITY INVOLVEMENT AND OUTREACH

FL CFO Jeff Atwater



FL House Speaker Will Weatherford





U.S. Congressman Steve Southerland



Tampa International Airport Executives





Leadership Tampa Bay



COMMUNITY INVOLVEMENT AND OUTREACH



2014 State of the Port check presentation for Run the Connector 5K - United Way ELI, Support the Troops, Palmetto Beach Community Center, and LLS





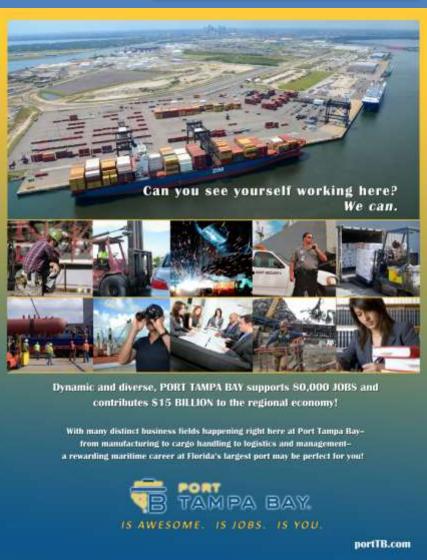
Educational Outreach





Port CEO Paul Anderson, Propeller Club Education Chairman Dave Sessums, and Hillsborough County Public Schools Superintendent MaryEllen Elia speak to students in Jefferson High School's Maritime & Marine Environmental Science Honors Academy magnet program.





STATE, NATIONAL AND INTERNATIONAL CONFERENCES HOSTED







Building Florida's Future

Shifting International Trade Routes

Environmental Compliance Workshop



Port Safety & Risk Mitigation Summit



25th Annual Tampa Steel Conference



STATE, NATIONAL AND INTERNATIONAL CONFERENCES HOSTED





State of the Port



Short Sea/Auto Summit



IPO (Pineapple) Conference

Generational Impact Projects













REK Pier Expansion – Energy Gateway for Central FL





TPA to Expand Auto Shipments













Industry—Economic—Government









Alliance of the Ports of Canada, the Caribbean, Latin America and the United States





















PROPELLER CLUB
PORT OF TAMPA



















Legislative/Governmental Outreach











Legislative/Governmental Outreach



Presidential Visit



Media Communications

Press Releases Media Advisories Social Media Public Records Publications



Port Tampa Bay environmental project recognized with award by Tampa Bay Regional Planning Council



The completed McKay Risy project (Port Temps Ray). Protected bird quedies and new ptensings at project are ignote CH2M Hill

TAMPA, Fig. — Port Tampa Bay is pleased to announce that one of its major environmental projects, the McKey Bay Restoration project, has been awarded an Honorable Membon by the Tampa Bay Regional Planning Council, in its 22rd Annual Future of the Region Awards, today at the Carillon Hilton, in St. Petenburg.

The future of the Region Awards event highlights projects and programs that exemptify regionalism, and recognise sustainables adversaries and contributions that benefit the regional contribution. The port, with suitatance from the Southwest Florida Water Management Outrits (SMFWMO), embarked upon and completed a combination of wetland restoration projects within the MMWy Bay Ecosystem in Tampe Bay. The next impact of this work has recultated in the restoration of estuarine wetlands and adjacent shallow intertiable buy actions within this historically impaired water body.

Representatives from the project partners accepted the award, including Port Tampa Bay:

Tampa Contracting Services (PCS), Orion Marine Construction, Southwest Florido Water Management District (SWFWMD), and CH2M Hill.

This propert has been duly recognized by the Tampa Bay Regional Flaming Council, and we remain committed to taking on major enuronmental projects such as this that will have lating benefits for the decicate marine holistats. Tampa Say and the community." Paul Anderson, port president and CEO, said: "We are thrilled to again to honored with an award from this great againty and againstate this professionalism of the judges who recognize these important projects."

PPP END PPP



https://www.facebook.com/PortTampaBay



THANK YOU!





