

# PORT OF SOUTH LOUISIANA Largest Tonnage Port in the Western Hemisphere



Over 291 million short tons transported via, on average, 4,000 vessels 55,000 barges



Largest grain port in the U.S. (50% of all the nation's grain exports)

Seven grain elevators



Value:
Over \$13 billion exports
Over \$15 billion imports



#1 energy transfer port in the U.S.

Four major oil refineries & Seven crude oil storage terminals



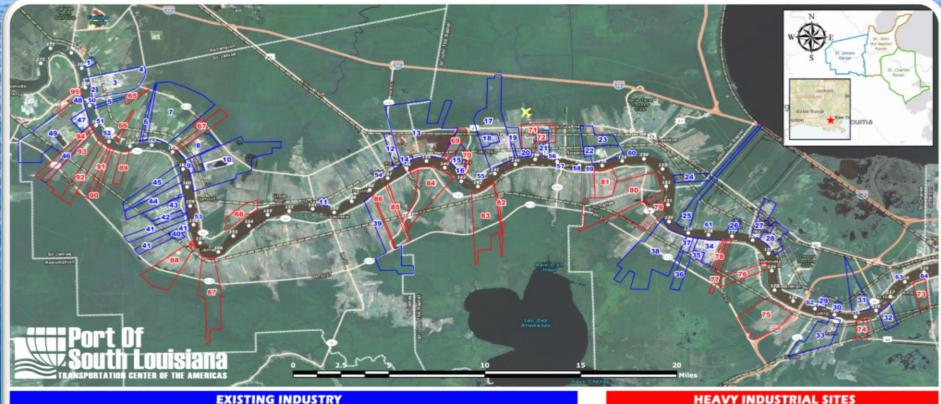
Over 40 liquid and bulk terminals



Foreign Trade Zone #124 ranked second in the U.S.

- Received over \$50 billion in merchandise
- 12 subzones

### Jurisdiction



#### **EXISTING INDUSTRY**

Dupont / Dow LaFarge Corporation

Motiva Enterprises - Convent Air Products & Chemicals

Yara North America Zen-Noh Grain

Nucor Steel Louisiana, LLC

Occidental Chemical

Convent Marine

- Mosaic Unde Sam
- ADM Paulina
- Louisiana Sugar Refinery
- Noranda Aluminum
- Evonik

- Marathon Petroleum Corporation
- Pinnacle Polymers
- Cargill Terre Haute Elevator / Bulk Liquid
- Globalplex Intermodal Terminal
- **Dupont Performance Elastomers**
- El Dupont
- Arcelor Mittal
- Entergy / Little Gypsy
- Momentive
- Motiva Enterprises Norco 27
- Valero St. Charles
- ADM Destrehan
- Bunge North American
- International Matex Tank Terminals (IMTT)

32 ADM - Ama

- Dow St. Charles
- Galata Chemicals
- Occidental Chemical
- Entergy / Waterford 1, 2, 3
- Petroplex International, LLC
- Andino Energy Enterprises, LLC
- Plains All American
- Locap, Inc.
- Shell Pipeline
- Ergon / Sun Fuel Midstream INCA Refining
- American Styrenics Valero Asphalt

48 Valero Asphalt

- Mosaic Phosphate
- St. James Stevedoring Sunshine Midstream Buoy
- Sunshine Anchorage
- St. James Stevedoring Midstream Buoy
- Ryan Walsh Stevedoring Midstream Buoy
- Grandview Anchorage
- St. John Fleet Midstream Buoy
- Reserve Midstream Buoy
- Reserve Anchorage
- Capital Marine Tigerville Midstream Buoy
- Gold Mine Fleet Midstream Buoy
- CGB Midstream Buoy
- Bonne Carré Anchorage
- ADM Midstream Buoy
- Ama Anchorage Kenner Bend Anchorage

64 Kenner Bend Anchorage

#### Ancient Domain - 225 acres

- Balot & Whitehall 240 acres; 980'rf
- Shady Grove 231 acres; 1,690'rf
- Welham 611 acres; 2,000' rf
- Safeland Storage, LLC 425 acres; 2, 133' rf
- Hope Plantation 283 acres; 1,500' rf
- Guidry Property 84 acres
- Airline Industrial Park 400 acres
- Bunge 378 acres; 2,460' rf
- Davis Levert 100 acres; 2,640' rf
- Esperanza Business Park 680 acres
- Home Place 375 acres
- Pelican-Occidental 489 acres: 1.373'rf
- SoLaPort 99 acres; 263'rf
- St. Charles Riverpark 1,200 acres; 3,500' rf Glendale Hymelia - 2,500 acres; 5,808' rf

80 Glendale Hymelia - 2,500 acres; 5,808°rf

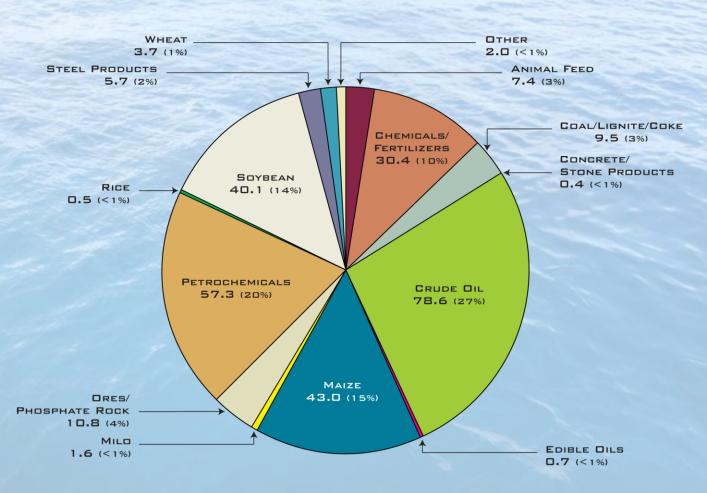
- Goldmine 915 acres: 4,780'rf
- Whiterose 300 acres: 854" rf
- Willow Bend 2,200 acres; 6,000' rf
- Robert Brothers Farm 1,582 acres; 8,448' rf
- Goodwill Plantation 500 acres: 750'rf
- Succeed 100 acres; 384' rf
- Rich Bend Plantation 500 acres; 1,300' rf
- Zeringue / St. Emma 1,464 acres; 2,254' rf
- Savanah 381 acres: 1,954' rf
- St. Alice 321 acres: 670' rf
- Winchester / Whitney 785 acres: 1,250' rf
- Winchester / Acadia (NOT FOR SALE) 1,490 acres; 2,403'rf

Minnie & St. Louis (ornoxe) - 900 acres; 2,482' rf

- Elina 406 acres; 520' rf
- Dunhill 66 acres; 1,600'rf

# Port Throughput

#### 2014 TOTAL THROUGHPUT (IN MILLION SHORT TONS)



291.83 MILLION SHORT TONS

# VESSEL CALLS: 4,377 | # BARGE MOVEMENTS: 57,350

# **Economic Development**

	Parish	Capital Investment	# Direct Jobs Created	Average Salary
Yuhuang Chemical	St. James	\$1.85 billion	400	\$85K
South Louisiana Methanol	St. James	\$1.3 billion	63	\$66K
Eurochem	St. John	\$1.5 billion	200	\$58K
AM Agrigen Industries	St. Charles	\$1.25 billion	150	\$55K
Marathon Petroleum	St. John	\$2.2 billion		
Nucor Steel	St. James	\$3.4 billion		
Gavillon Trading	St. James	\$250 million	100	
Petroplex International	St. James	\$300 million	60	

Announced Future Projects: \$12 billion capital investment and at least 973 direct jobs



- 4,950 metric tons per day (MTPD) plant
- Port of South Louisiana (St. James Parish)
- First Chinese company to announce locating a major industrial project in Louisiana
- \$1.85 billion investment
- 400 jobs
- \$85K average salary



OVERVIEW - SHANDONG YUHUANG CHEMICAL CO., LTD.

- Fixed assets of 32 billion yuan (\$5 billion dollars)
- More than 5,600 employees
- 13 subsidiaries
- Turnover 22.495 billion yuan (\$3.6 billion dollars)
- Ranked as 456<sup>th</sup> of the top 500 Chinese companies and 24<sup>th</sup> of China's top 25 chemical companies

<sup>\*</sup>all based on 2013 data



OVERVIEW -YUHUANG CHEMICAL, INC. (YCI)

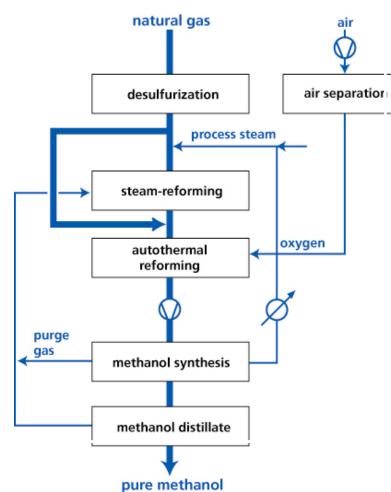
- A subsidiary of Shandong Yuhuang Chemical Co., Ltd.
- Headquarters located at 10777 Westheimer Road | Houston, Texas
- Chief Executive Officer: Charles Yao
- Project Location: Port of South Louisiana, St. James Parish



PROJECT PROCESS – AIR LIQUIDE/LURGI MEGAMETHANOL® WITH NATURAL GAS FEEDSTOCK

### Key process features:

- Syngas Generation/Preparation
  - Oxygen-based reforming
- Methanol Synthesis
  - Two-stage synthesis
  - Water-cooled reactor + gas-cooled reactor
- Methanol Purification/Distillation
  - Three-column design





### METHANOL PROCESS

- 1. <u>Syngas Preparation</u> for methanol synthesis is done using steam reforming of the natural gas feedstock. Once sulfur is removed, the natural gas is steam reformed with combined reforming with a steam reformer furnace followed by an oxygen-blown autothermal reformer (ATR)
- 2. <u>Methanol Synthesis</u> the syngas is sent to a gas-phase synthesis technology. This is a world scale capacity methanol synthesis loop process with copper-based catalysts
- 3. <u>Methanol Purification/Distillation</u> the crude methanol produced in the methanol synthesis unit contains water, dissolved gases, and small quantities of unavoidable byproducts –partly higher and partly lower boiling than methanol. The purpose of distillation is to remove these impurities at a minimum loss of methanol so that pure, chemical-grade methanol is obtained



### METHANOL END USES

- The three largest derivatives of methanol are formaldehyde, methyl tertiary butyl ether (MTBE) and acetic acid.
- Methanol is seeing growing demand, especially in Asia, in fuel applications such as dimethyl ether (DME), biodiesel, and the direct blending into gasoline.

#### Other uses:

- The largest solvent use for methanol is as a component of windscreen wash antifreeze
- Used to extract, wash, dry, and crystallize pharmaceutical and agricultural chemicals
- Methylamines are used as intermediates in a range of specialty chemicals with applications in water treatment chemicals, shampoos, liquid detergents and animal feeds



### METHANOL END USES (CONT'D)

### Other uses:

- Methyl methacrylate (MMA) is employed in the production of acrylic polymers
- Dimethyl terephthalate (DMT) is used to make polyesters although PTA is the preferred feedstock
- Methanol and sodium chlorate are used to produce chlorine dioxide, a bleaching agent for the pulp and paper industry
- Glycol ethers are solvents used in acrylic coatings and newer high-solids and waterborne coatings
- Methyl mercaptan is used as an intermediate in the production of DLmethionine, an amino acid supplement in animal feeds



### METHANOL END USES

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- Growing demand in fuel applications: dimethyl ether (DME), biodiesel, and direct blending into gasoline.

#### Other uses:

- Component of windscreen wash antifreeze, its largest solvent use
- Used to extract, wash, dry, and crystallize pharmaceutical and agricultural chemicals
- Methylamines (an intermediate) used in water treatment chemicals, shampoos, liquid detergents and animal feeds
- Methyl methacrylate (MMA) employed in the production of acrylic polymers
- Dimethyl terephthalate (DMT) used to make polyesters (although PTA is the preferred feedstock)
- Methanol and sodium chlorate used to produce bleaching agent for the pulp and paper industry (chlorine dioxide)
- Glycol ethers are solvents in acrylic coatings and newer high-solids and waterborne coatings
- Methyl mercaptan (an intermediate) used in production of an amino acid supplement in animal feeds (DL-methionine)



### PROJECT OVERVIEW

4,950 MTPD METHANOL PROJECT 70% FOR EXPORT TO CHINA; 30% FOR U.S. CONSUMPTION

- Location: Port of South Louisiana along the Mississippi River in St. James Parish
- Area: 1,300 acres
- Methanol technology licensed by: Air Liquide/Lurgi
- Oxygen supplied by: Air Liquide
- FEED contractors: HQC and Technip
- Project management team (IPMT): YCI, Worley Parsons, and HQC
- Detailed engineering contractor: Pending
- Construction contractor: Pending



#### Graugnard Brothers Site - 1,200 Acres - St James Parish

Selected Infrastructure Map



-Aerial Photo: 2013 NAIP -Base Map: ESRI, US Census, LDOT, LED -Pipelines: NPMS 2013 -Transmission Power Lines: HTSI 2012 -Locations and Boundries are approximated



Mapping conducted by: Louisiana Economic Development Business Intelligence 1051 N Third St Baton Rouge, Louisiana 70802 (225) 342-3725 OpportunityLouisiana.com









Transmission Power Lines

River Mile Marker

#### Highways

Interstate

#### US Highway

LA State Highway

#### St James Pipelines

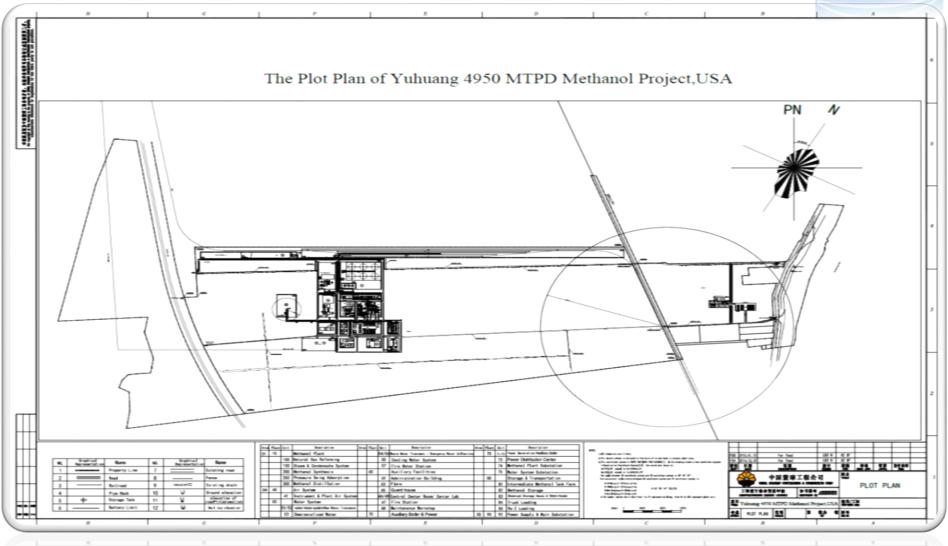
ALL OTHER PIPELINES ANHYDROUS AMMONIA

PROPANE

CRUDE OIL

NATURAL GAS







Why Port of South Louisiana (St. James Parish)?

### A GOOD PLACE FOR BUSINESS

- Low cost of natural gas in the area
- Excellent from a global logistics perspective (project and products)
- Louisiana, Port of South Louisiana, and St. James Parish are interested in new business and are experienced with energy and petrochemicals
- Experienced project and chemical operations staff are available in the area
- Greenfield site with good infrastructure potential (highways, railroad, etc.)
- Mississippi River deep water access (docks)
- Port of South Louisiana can assist in financing for the project



# Port! Support

Port Of SUL South Louisiana TRANSPORTATION CENTER OF THE AMERICAS

Thank You