AAPA/Corps QPI Webinar

November 29, 2016

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Quality Partnership Initiative (QPI)

- AAPA, Corps and Assistant Secretary of Army for Civil Works
- Discussions began after the Corps 2002 reorganization announcement
- Memorandum of Agreements signed in 2004
- Goal: Improve processes and working relationships as cost sharing partners
- Recommitment to MOA principles in Jan 2012
- Issued QPI Recommendations Report in 2012
- 25 Recommendations established under 3 teams
 - major focus was Planning studies

Action Teams and Leaders

- Communication and Collaboration
 - Hope Moorer for AAPA
 - Naomi Frankel, Corps
- Project Delivery
 - Joe Miller for AAPA (retired)
 - Ray Russo, Corps
- Authorities
 - Grady Bryant for AAPA
 - Larry Prather, Corps (retired)

Communications and Collaboration Recommendations

| | RECOMMENDATION | STATUS |
|------|--|----------|
| CC-1 | Identify Corps and Ports POC's; conduct regular discussions | Complete |
| CC-2 | Schedule strategic communications discussions | Complete |
| CC-3 | Establish virtual navigation library | Complete |
| CC-4 | Fully utilize the Deep Draft Navigation Planning Center of Expertise, DDNPCX | Complete |
| CC-5 | Develop communication plans and joint messaging focusing on 'We are a maritime Nation' | Complete |
| CC-6 | Identify and share Best Practices | Complete |

Product Delivery Recommendations

| | RECOMMENDATION | STATUS |
|------|---|-----------|
| PD-1 | Present Planning Modernization Initiative to H&N community via webinar | Completed |
| PD-2 | Evaluate and adjust Independent External Peer Review process. | Completed |
| PD-3 | Implement guidance for Section 2045 of WRDA 2007 – suspenses for NEPA environmental reviews | Ongoing |
| PD-4 | Establish programmatic assessment of navigation studies | Ongoing |
| PD-5 | Treat partners as partners | Ongoing |
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Product Delivery Recommendations

| | RECOMMENDATION | STATUS |
|-------|---|-----------|
| PD-6 | Enable Port reps participation in Corps planning training courses | Completed |
| PD-7 | Grandfather studies and methodologies during the conduct of Civil Works planning activities | Ongoing |
| PD-8 | Develop pre-approved economic models for navigation studies | Completed |
| PD-9 | Allow sponsor to 'Act as Agent' for Corps construction and O&M activities | Ongoing |
| PD-10 | Conduct webinar to explain Harbor Sym economics model, lessons learned and future plans. | Ongoing |

Authorities Recommendations

| | RECOMMENDATION | STATUS |
|-----|---|-----------------|
| A-1 | Allow Sponsors to hire the Corps for Feasibility Study economic reviews | In WRDA 2016 |
| A-2 | Address cost-sharing credit for Port's in- kind work at dredged material placement facilities, DMPF | Ongoing |
| A-3 | Enable Corps Districts to retain user fees collected at DMPF | Ongoing |
| A-4 | Eliminate the 10% amount | Ongoing |
| A-5 | Re-establish Continuing Contracts clause for Corps work | Drop |
| A-6 | Deleted associated costs from Benefit-to- Cost Ratios | Drop |

Authorities Recommendations

| | RECOMMENDATION | STATUS |
|------|---|-----------------------|
| A-7 | Establish guidance for in-kind credit valuation and approval | Ongoing – to PD team |
| A-8 | Advanced funds authority for studies and maintenance dredging | WRDA 2016 |
| A-9 | Eliminate Initial Reconnaissance Study for existing Federal Navigation Channels | WRRDA 2014 Ongoing |
| A-10 | Modernize the cost-share depth brackets | WRDA 2016 |
| New | Non-Federal Use of Dredged Material Placement Facilities | Ongoing |
| New | Explore Alternative Financing | Ongoing |
| New | WRRDA Section 7001 New Study Starts and other efforts | Ongoing |

New QPI Actions

| | ACTION ITEM | TEAM |
|---|---|------|
| 1 | Beneficial uses of dredged material and the Federal Standard | PD |
| 2 | Project Partnership Agreements and pipeline relocations/removals | A |
| 3 | Dredged Material Management Plans (DMMP) streamline process | PD |
| 4 | Contributed Funds – pursue annual Congressional report rather than pre- acceptance notice | PD |
| 5 | Improve coordination of Sections 404 and 408 reviews | PD |

New QPI Actions

| | ACTION ITEM | TEAM |
|----|---|------|
| 6 | Sponsor funding for Corps Section 214 (Regulatory) and Section 408 (Engineering) analysis | PD |
| 7 | Stakeholder engagement checklist – identify best practices | CC |
| 8 | Dredged material placement area tipping fees – construction cost versus market value | A |
| 9 | Pursue Section 408 guidance specific for Navigation | PD |
| 10 | Sponsor notification of when new guidance issued | CC |

New QPI Actions

| | ACTION ITEM | TEAM |
|----|---|------|
| 11 | Establish delivery and acceptance of Federal responsibility for maintenance of Sponsor channel improvements | PD |
| 12 | Establish process to engage Sponsor in disposal of real estate easements no longer needed for the project | PD |
| 13 | Clarification of the authority for Post- Authorization Design Changes | |
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New QPI Actions – Nov 29

| ACTION ITEM | TEAM |
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Summary – Seeking your support

- Engage in QPI efforts, consider joining an action team
- Encourage others to participate in QPI efforts, especially AAPA/Corps webinars
- Additional QPI info available on the AAPA website



Thanks for all you do!

Notes from Aug 31 QPI Workshop

Aug 31 New Items

- Federal Standard Big issues and series of small actions over the years.
- PPA's have removed clauses related to pipeline removals. Removals are cost shared under GNF as construction cost. Guidance on who pays? Section 10. PGL 44 when is it an owner or sponsor responsibility. Obstruction to a channel subject to navigational servitude. Navigation has pre-eminent right. Owner cost – removal; sponsor performed relocations. Determination written by Chief Counsel, Corps is trying to get final guidance. Rich: Adverse decision on definition of a utility.

DMMP – streamline cost and schedule. Needs special addressing. Currently viewed like a feasibility study. Planning Guidance Notebook (PGN) provides guidance – reads like a feasibility study. Review economics but HarborSym not required. PGN being updated – identify areas of concern.

- Expedite contributed funds notification process, ideally annual report after the end of FY, not before funds received.
- 214 agreements pay for review for 214 (Regulatory) and 408 (EN) as 1 transaction.
 Funds to do the 408 or expedite the 408?
- Look at coordination of NEPA document 404 and 408.

- Stakeholder engagement checklist best practice. Solicit input early; explain processes; including economic impact; 401(c) at DCW not delegated; navigation servitude; consideration of the greater good.
- Authorities item: Determination of tipping fees based on actual cost of construction versus market rate. Guidance on 401c and 217b

- 408 guidance specific to Nav
- Notify AAPA/Corps of new items released guidance, etc. For example: New implementation guidance issued.
- Delivery aspects on non-Federal modification of channels. At what point does assumption of maintenance occur?
- Disposal of real estate easements no longer required for the project.