

Corps Funding Overview

AAPA Harbors and Navigation meeting

Jim Walker

AAPA Government Relations

Director of Navigation Policy and Legislation

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Jeff McKee's Retirement



- Jeff retired in Feb 2018. He will be missed.
- Sheryl Carrubba is Acting Navigation Branch Chief.

President's Budget by Account

| FY | COASTAL | INLAND | TOTAL NAV | CW TOTAL | NAV % |
|------|---------|--------|-----------|----------|-------|
| 2019 | \$1080 | \$850 | \$1930 | \$4785 | 40% |
| 2018 | \$1079 | \$1019 | \$2098 | \$5002 | 42% |
| 2017 | \$1017 | \$917 | \$1934 | \$4620 | 42% |
| 2016 | \$973 | \$974 | \$1947 | \$4732 | 41% |
| 2015 | \$991 | \$834 | \$1825 | \$4561 | 40% |
| 2014 | \$980 | \$904 | \$1884 | \$4826 | 39% |
| 2013 | \$967 | \$780 | \$1747 | \$4731 | 37% |
| 2012 | \$832 | \$744 | \$1576 | \$4631 | 34% |
| 2011 | \$873 | \$779 | \$1652 | \$4939 | 33% |
| 2010 | \$971 | \$796 | \$1767 | \$5125 | 35% |
| 2009 | \$969 | \$931 | \$1900 | \$4741 | 40% |

Total Navigation Budget, \$M

| FY | Investigations | Construction | O&M | MR&T | Total Nav |
|------|----------------|--------------|--------|------|---------------|
| 2019 | \$14 | \$176 | \$1706 | \$33 | \$1930 |
| 2018 | \$19 | \$310 | \$1717 | \$52 | \$2098 |
| 2017 | \$22 | \$348 | \$1527 | \$37 | \$1934 |
| 2016 | \$25 | \$321 | \$1563 | \$38 | \$1947 |
| 2015 | \$22 | \$277 | \$1487 | \$39 | \$1825 |
| 2014 | \$23 | \$345 | \$1461 | \$55 | \$1884 |
| 2013 | \$25 | \$352 | \$1326 | \$44 | \$1747 |
| 2012 | \$18 | \$283 | \$1237 | \$37 | \$1576 |
| 2011 | \$19 | \$291 | \$1297 | \$45 | \$1652 |
| 2010 | \$19 | \$288 | \$1411 | \$48 | \$1767 |
| 2009 | \$20 | \$495 | \$1346 | \$39 | \$1900 |

Coastal Nav Budget, \$millions

| FY | Investigations | Construction | O&M | MR&T | Total Nav |
|------|----------------|--------------|-------|------|-----------|
| 2019 | \$7 | \$139 | \$934 | \$0 | \$1080 |
| 2018 | \$11 | \$133 | \$933 | \$2 | \$1079 |
| 2017 | \$14 | \$105 | \$896 | \$2 | \$1017 |
| 2016 | \$18 | \$81 | \$872 | \$2 | \$973 |
| 2015 | \$17 | \$97 | \$875 | \$2 | \$991 |
| 2014 | \$16 | \$108 | \$853 | \$2 | \$980 |
| 2013 | \$17 | \$151 | \$797 | \$2 | \$967 |
| 2012 | \$7 | \$117 | \$706 | \$2 | \$832 |
| 2011 | \$9 | \$115 | \$747 | \$2 | \$873 |
| 2010 | \$16 | \$119 | \$834 | \$2 | \$971 |
| 2009 | \$17 | \$180 | \$760 | \$4 | \$961 |

12.38% increase over 11 years

Coastal Navigation Program Funding, \$M

| | Investi- gations | Const | O&M | D&ET | TOTAL |
|----------------------|---------------------|--------------|---------------|-------------|---------------|
| FY17 Pres Budget | \$8 | \$105 | \$898 | \$0 | \$1011 |
| FY17 Omnibus | \$11 | \$175 | \$1231 | \$28 | \$1445 |
| FY18 Pres Budget | \$11 | \$133 | \$933 | \$0 | \$1077 |
| FY18 Omnibus* | \$19 | \$358 | \$1370 | \$40 | \$1787 |
| FY19 Pres Budget | \$7 | \$139 | \$934 | \$0 | \$1080 |
| FY19 Omnibus | | | | | ?? |

*AAPA's estimated distribution of programmatic funds from Congress between coastal and inland navigation

FY18 Omnibus and FY19 Funds Request

| | 2019 Stakeholders | 2018 Omnibus *estimated | 2019 Pres Budget |
|-----------------------------------|-------------------|-------------------------|------------------|
| COASTAL NAV | \$1.921 B | \$1.787 B | \$1.080 B |
| Investigations | \$19 M | \$19 M | \$7 M |
| Construction | \$380 M | \$358 M | \$139 M |
| Oper & Maintenance | \$1.472 B | \$1.370 B | \$934 M |
| Donor & Energy Ports | \$50 M | \$40 M | \$0 M |
| INLAND NAV | \$1.339 B | \$1.249 B | \$817 M |
| Investigations | \$15 M | \$16 M | \$7 M |
| Construction | \$400 M | \$401 M | \$37 M |
| Oper & Maintenance | \$920 M | \$832 M | \$773 M |
| MS RIVER & TRIBUTARIES | \$40 M | \$57 M | \$33 M |
| TOTAL NAVIGATION | \$3.300 B | \$3.093 B | \$1.930 B |

*AAPA estimate of funds distribution

Take-Aways

- Administration (OMB) remains focused on the reducing Federal spending, regardless of the return on investment, i.e. ports value to the U.S. economy.
- Congress understands and supports Corps funding
- How much more can Congress increase funding while the Administration requests flat funding?
- AAPA sees the need for legislation to make full HMT revenues are provided to the Corps.



Maritime role in U.S. Economy

- **21st century U.S. economic growth is directly linked to global trade**
- **95% of world population and 80% of consumption is outside of U.S.**
- **26% of GDP**
- **Maritime infrastructure - Ports, ships and navigation channels are essential to global trade and economic growth!**