

THE UNIFIED VOICE OF THE SEAPORT INDUSTRY

**AAPA**  
www.aapa-ports.org

# Infrastructure Investment

*AAPA Harbors and Navigation meeting*

*Jim Walker*

*AAPA Government Relations*

*Director of Navigation Policy and Legislation*

**April 18, 2018**

American Association of Port Authorities  
703.684.5700 • [www.aapa-ports.org](http://www.aapa-ports.org)

# Maritime Infrastructure Investments - Ports

- AAPA 2016 survey of Ports identified \$155 billion in planned and scheduled capital investments 2016-2020
- AAPA 2012 survey of Ports identified \$45 billion, 2012-2016

**Building America's 21st Century Seaport Infrastructure**  
For job creation, economic growth and secure borders

**23 MILLION**  
**AMERICAN JOBS**  
SUPPORTED BY SEAPORTS

**\$6 BILLION+**  
VALUE OF GOODS HANDLED  
BY SEAPORTS EACH WEEKDAY

**\$321 BILLION**  
A YEAR IN TAX REVENUE  
GENERATED BY PORT ACTIVITY

**\$4.6 TRILLION**  
VALUE OF ECONOMIC ACTIVITY  
RELATED TO SEAPORTS ANNUALLY

**\$66 BILLION**  
NEEDED FOR PORT-RELATED  
**INFRASTRUCTURE**  
OVER THE NEXT 10 YEARS

# Maritime Infrastructure Investments - Federal

- \$25 billion estimated based on:
- Corps: \$13 billion
  - \$2.6B (FY17) x 5 years
- Dept of Transportation: \$12 billion
  - TIGER Grants
  - FAST Act (Surface Transportation)
- 6 to 1 ratio, Non-Fed to Federal \$
- Federal investment essential for returns to be realized on port investments

**Building America's 21st Century Seaport Infrastructure**  
For job creation, economic growth and secure borders

**23 MILLION**  
**AMERICAN JOBS**  
SUPPORTED BY SEAPORTS

**\$6 BILLION+**  
VALUE OF GOODS HANDLED  
BY SEAPORTS EACH WEEKDAY

**\$321 BILLION**  
A YEAR IN TAX REVENUE  
GENERATED BY PORT ACTIVITY

**\$4.6 TRILLION**  
VALUE OF ECONOMIC ACTIVITY  
RELATED TO SEAPORTS ANNUALLY

**\$66 BILLION**  
NEEDED FOR PORT-RELATED  
**INFRASTRUCTURE**  
OVER THE NEXT 10 YEARS

# Infrastructure Investment

- President campaigned on \$1 trillion over 10 years
- Recent discussions on \$200 billion
- Maritime infrastructure must be included
- AAPA and others emphasizing freight movement as engine for economic growth
- Ports need \$66 billion for Waterside and Landside components

# Waterside Infrastructure Investment

## **MAINTAIN NAVIGATION CHANNELS, \$27.6 B NEEDED**

**\$18.6 billion for full use of annual Harbor Maintenance Tax (HMT) revenues, including increasing donor equity**

**\$9 billion to use the HMT surplus to address the chronic maintenance backlog**

**Restore tax fairness to the HMT**

## **MODERNIZE NAVIGATION CHANNELS, \$6.2 B NEEDED**

**\$3.1 billion for federal share of 15 current congressionally authorized construction channel improvements**

**\$3.1 billion for federal share of projects undergoing feasibility studies**



# Landside Infrastructure Investment

## **BUILD VITAL ROAD AND RAIL CONNECTORS TO PORTS**

**\$28.9 BILLION NEEDED**

Provide robust funding for federal programs to modernize landside port connectors, including DOT TIGER, FAST Act state formula funds and FASTLANE grants

## **IMPROVE PORT FACILITY INFRASTRUCTURE**

**\$3.13 BILLION NEEDED**

Provide \$1.25 billion annually to the U.S. DOT TIGER program, with 25 percent dedicated to port related infrastructure

Fully fund FEMA's Port Security Grant Program, which provides funds for transportation infrastructure security activities at American ports.



# Maritime role in U.S. Economy

- **21<sup>st</sup> century U.S. economic growth is directly linked to global trade**
- **95% of world population and 80% of consumption is outside of U.S.**
- **26% of GDP**
- **Maritime infrastructure - Ports, ships and navigation channels are essential to global trade and economic growth!**

# THANK YOU!

- to Appropriators for funding
- to Congressional members that see this as a national issue for inland as well as coastal states
- These are important investments for 21<sup>st</sup> century freight movement
- Please help us educate and advocate for maritime infrastructure

