Capital Investments for Cargo Handling Efficiency

Meeting the Industry Changes Head On

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PORT OF EVERETT

• The Port District is less than countywide; serves 100,000 people

• Special Purpose District ‘economic development’ governed by three elected commissioners

• The Port of Everett supports the state’s #1 export customs district with $29 billion in trade; second largest container port in the state

• Three lines of business: Seaport, Marina, Properties supporting nearly 35,000 jobs; and homeport to Naval Station Everett

• Operating Seaport with 8 terminals supporting breakbulk, Ro/Ro, project cargo, bulk and containers
Our Facilities

- 5,000 linear feet shipside rail & trackage
- 40 MLLW depths
- 8 shipping berths
- 185 TON tandem lift capacity

Connections

**WATER**
- 2 full days closer to China than California ports
- Naturally deep seaport & well-maintained federal navigation channel

**RAIL**
- 300 to 600 miles shorter to most US cities compared to other gateways
- Excellent rail connections to key markets

**ROADS**
- Excellent proximity and access to freeways and highways
- Network includes strong north-south and east-west interstates and freeways

Ready Now

- existing infrastructure
- excellent customer service
- capacity for new cargos
- skilled workforce

Go Big. Go Everett.

25 miles north of Seattle

#1 of 75 Washington ports in export value

29% growth in one year

Supports more than 34,000 jobs

- 41% in Everett/Mukilteo
- 41% in Snohomish County
- 13% in King, Island, and Skagit Counties
- 5% across Washington and U.S.

4 shipping lines

$116M approved for FY17

Top categories:
- Equipment
- Berth upgrades
- Terminal operating system
- Ro/Ro terminal development

American Association of Port Authorities
703.684.5700
www.aapa-ports.org

Seaport Modernization
Next 5 years: $200 million
Seaport Modernization

Next 5 years: $207 million

$76M funded; $131 million unfunded

Top categories:

- Dock Strengthening
- Environmental Cleanup (via dredging)
- Dock Extensions
- Rail Expansion
- Cargo Handling Equipment

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Seaport Modernization

South Terminal Wharf Strengthening Phase I
South Terminal Wharf Strengthening Phase II
Terminal Rail Improvements Phase I
Terminal Rail Improvements Phase II
Weyerhaeuser Mill-A Site

1930s – 1979

The Goal: Seaport Modernization

Contaminated Source Material from Historic Mill Operations

Residual Contamination
GEORGIA PORTS AUTHORITY

- Owner operated, statewide authority governed by a 13-member board approved by the Governor of Georgia
- 6 terminals, 3 cities – Savannah, Brunswick, and Bainbridge, GA
- Containers, Ro/Ro, breakbulk, project cargo, bulk, and agri-bulk
CAPITAL INVESTMENT

Past 10 years: $1B
Next 10 years: $1.9B

$116M approved for FY17

Top categories:
• Equipment
• Berth upgrades
• Terminal operating system
• Ro/Ro terminal development
Inland terminals

- 4,700 miles of rail and counting
- 100,000 fewer trucks
- FY16 total rail containers via Savannah: 387,000
THE PORT OF VIRGINIA
Investing in a safer, swifter, more sustainable port.
$350 million investment by the Commonwealth of Virginia
Improvements will increase annual capacity by 46%
Project complete by 2020
$320 million investment
Improvements will increase annual capacity by 84%
Project complete by 2019
286,000 NEW JOBS ACROSS THE STATE
$38 BILLION IN SPENDING
$1.1 BILLION IN NEW STATE & LOCAL TAXES

Source: Economic Impacts of Virginia’s Maritime Industry, 2013, Raymond A. Mason School of Business, William & Mary
PORT OF LONG BEACH
On Track to a Brighter Future
$4 BILLION CAPITAL PROGRAM
UPGRADING TERMINALS, BRIDGES, RAILROADS, ETC.
$1.5 BILLION BRIDGE
CABLE-STAYED, SEISMIC SAFETY, MORE LANES, BIKE PATH
$1.3 BILLION MIDDLE HARBOR TERMINAL
MOST TECHNOLOGICALLY ADVANCED, GREENEST
ON-DOCK RAIL
UPGRADE RAIL SUPPORT FACILITIES
Questions? Comments?