CargoM video: https://youtu.be/DbtqbRwbVfM
Montreal Logistics Hub

Greater Montreal Area

- **52 000 jobs** in Transport and Warehousing (70 000 indirect jobs) = **122 000 jobs**
- **6 300 establishments**
The Logistic industry in Canada and Quebec

Canada
- 500 000 jobs in Transport and Warehousing
- 45 000 establishments
- Nearly 2 billions of tonnes were handled in Canada by all transport modes

Québec
- 105 000 jobs in Transport and Warehousing
- 10 000 establishments
- Nearly 400 millions of tonnes were handled by all transport modes

Quebec’s logistics and transportation industry represents approximately 20% of Canada’s in terms of jobs, establishments and volume handled by all transport modes.
Greater Montreal Area

Industry Profile

Greater Montreal Area

- **52 000 jobs** in Transport and Warehousing (42% Qc – 9% Can)
- **6 300 establishments** (63% Qc – 14% Can)
- **More than 142 millions metric tonnes handled** by all types of transport in the GMA (35% Qc – 7% Can)

![Pie chart showing transportation modes]

If internal logistics operations among manufacturers, wholesalers and retailers are taken into account, the industry can add another **70,000 jobs**, which raises the total to nearly **122,000 in the GMA alone.**

Once those with an indeterminate number of employees and those with **fewer than five employees** are excluded, the number drops from 6,297 to **1,186 establishments.**

Some jobs and establishments in « support activities » should be reclassified in different transport modes.
Montreal’s clusters
Implementation of CargoM 2012-2013

- Interview –
  40 leaders of the Industry

- Forum –
  75 participants, industry & stakeholders

- Action Plan diagnostic of logistics & transportation sector
CargoM’s Members

- Rail Transport
- Logistics providers
- Education Institutes and Associations
- Maritime Transport and Terminals
- Public Authorities and Shared Infrastructures
- Trucking companies
- Air Cargo

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RAIL TRANSPORT
Canadien National
Canadien Pacific

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Groupe CSL Inc.
Groupe Desgagnés inc.
Groupe Fednav
Groupe Océan
Logistec Corporation
Mediterranean Shipping Company (Canada) Inc.
Société Terminals Montréal Gateway
Termont Montréal inc.
Viterra

ROAD TRANSPORT AND THIRD PARTY LOGISTICS
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GETPAQ
Groupe Lafrance
Groupe TYT
GT Group inc.
Hunt Refrigeration
Kuehne + Nagel Ltd
Michel Rozon Transport
Ray-Mont Logistics
Robert Transport
Société des alcools du Québec
Services de Transport Trac-World inc.
Simard Transport

ADMINISTRATIONS AND SHARED INFRASTRUCTURES
Administration portuaire de Montréal
Aéroports de Montréal
Fonds de solidarité FTQ
Investissement Québec
Transports Québec

COMMITTEES AND ASSOCIATIONS
Association québécoise des transports
Armateurs du Saint-Laurent
Association du camionnage du Québec
Association des Employeurs Maritimes
Camo-Route
Corporation de Gestion de la Voie Maritime du Saint-Laurent
CSMO-Maritime
Fédération maritime du Canada
SODES

EDUCATIONAL AND RESEARCH INSTITUTIONS
Cégep André-Laurendeau
CIRRELT, Université de Montréal
ESG, UQAM
Institut international de logistique de Montréal
Working Groups

Working Group 1: Logistics and Transport Development Opportunities
Working Group 2: Communication and Outreach
Working Group 3: Innovation and Fluidity
Working Group 4: Human Resources Worforce
Innovation at the core of our actions
CargoM priorities  Worforce and Education

A CAREER FOR YOU?

CargoM CAREER DAY IN TRANSPORTATION AND LOGISTICS
NOVEMBER 6, 2017, 10 a.m. TO 4 p.m.

Iberville Passenger Terminal, Alexandra Pier (Old Port)
200, de la Commune West, Montreal

- Meet dozens of companies from the industry (Road, Maritime, Rail, Air Logistics...)
- Simulators
- Networking activity at the end of the day
- And much more!

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CargoM priorities

Logistics and Transport Development Opportunities

**Stratégie Maritime**

**Axis 1: Focus on Our Economy’s Strengths**

- Support the development of metropolitan clusters
  - Update the sectors of excellence profiles
  - Foster intercluster activities
  - Develop practices and tools that stimulate innovation
  - Develop an outreach strategy for metropolitan clusters

- Support consolidation among the industries of the creative economy
  - Evaluate the need for and feasibility of activating new metropolitan clusters to help structure the creative industries
  - Develop an outreach strategy for a creative Greater Montréal

- Promote the metropolis as a logistics hub
  - Develop a promotion strategy for logistics and transportation

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Metropolitan Economic Development Plan 2015-2020, CMM
### Fluidity : Ottoview

#### Paires de zones

<table>
<thead>
<tr>
<th>Paires de zones</th>
<th>Temps de parcours [min]</th>
<th>Temps de parcours « optimal » [min]</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 à 5 Croisement A25 / A40 vers Curatteau Nord / Tellier</td>
<td>7.64</td>
<td>5</td>
</tr>
<tr>
<td>1 à 6 Croisement A25 / A40 vers Tellier / Des Futailles</td>
<td>9.16</td>
<td>6</td>
</tr>
<tr>
<td>1 à 7 Croisement A25 / A40 vers Futailles / Notre-Dame</td>
<td>22.46</td>
<td>7</td>
</tr>
<tr>
<td>1 à 9 Croisement A25 / A40 vers Entrée du port de Montréal</td>
<td>17.19</td>
<td>6</td>
</tr>
<tr>
<td>2 à 1 A40 / Marien vers Croisement A25 / A40</td>
<td>4.83</td>
<td>3</td>
</tr>
<tr>
<td>2 à 9 A40 / Marien vers Entrée du port de Montréal</td>
<td>20.40</td>
<td>10</td>
</tr>
<tr>
<td>3 à 9 Sherbrooke / Marien vers Entrée du port de Montréal</td>
<td>19.02</td>
<td>12</td>
</tr>
<tr>
<td>4 à 9 J. Versailles / Notre-Dame vers Entrée du port de Montréal</td>
<td>9.48</td>
<td>7</td>
</tr>
<tr>
<td>5 à 9 Curatteau Nord / Tellier vers Entrée du port de Montréal</td>
<td>6.06</td>
<td>2</td>
</tr>
<tr>
<td>7 à 9 Futailles / Notre-Dame vers Entrée du port de Montréal</td>
<td>4.09</td>
<td>1</td>
</tr>
<tr>
<td>8 à 9 Dickson / Notre-Dame vers Entrée du port de Montréal</td>
<td>7.30</td>
<td>3</td>
</tr>
</tbody>
</table>

![Image of Ottoview device](image-url)
**Fluidity** : *CargoMobile* : [http://app.cargo-montreal.ca](http://app.cargo-montreal.ca)
Thank You!

www.cargo-montreal.ca