Trend 1: The public sector begins to reassert its role

As new models and solutions start to disrupt the traditional role of authorities and regulators, governments will take a more assertive approach to defining the rules for private sector infrastructure provision.
Trend 2: Data drives operational efficiency

The increased maturity and accessibility of data and analytics will allow infrastructure players to uncover insights that will enable increased efficiency across the infrastructure lifecycle.
Trend 3. The challenges of megaprojects are magnified

With a view to helping defend their projects against political and financial pressures, megaproject owners will find a new thirst for benchmarking and learning lessons from other projects globally.
Trend 4:
Eyes shift to emerging market opportunities

As interest in new growth opportunities increases, authorities in emerging markets will start to place greater emphasis on properly selecting, preparing and delivering projects.
Trend 5: Embracing the evidence

Infrastructure authorities will adopt more holistic and evidence-based decision-making processes that enable a much more informed approach to delivering on society’s needs and expectations.
Trend 6: Sustainability goes mainstream

While progress on the sustainability agenda is clearly being made, expect more public pressure and scrutiny on the sustainability of infrastructure planning, delivery, maintenance and funding.
Trend 7:

Progress trumps divisiveness

Infrastructure players will reassess their long-term strategies in order to diversify their footprints while also moving towards those markets that continue to make progress on their infrastructure agendas.
Trend 8: Competition for new technologies heats up

Infrastructure players will reassess their long-term strategies in order to diversify their footprints while also moving towards those markets that continue to make progress on their infrastructure agendas.
Trend 9: The customer becomes king

Governments will focus more clearly on understanding actual user choice and will start creating infrastructure plans informed by real-time and predictive customer insights.
Trend 10: Interdependence creates opportunities

Infrastructure planners will take the steps necessary to start considering multiple long-term plans, supported by robust scenario planning capabilities, as a way to maximize the growing interdependence of infrastructure.