**DEVELOPMENT PLANS AT SELECTED AMERICAS PORTS**

- **Vancouver:** The Port Authority is planning a fourth container terminal which will raise the port’s container capacity to a total of 4.6 million TEUs.

- **Seattle:** Port is planning to invest $125 million to convert 32 acres of cruise terminal to a container handling facility which will expand capacity to 4 million TEUs by 2013.

- **Oakland:** In 2006, the port took ownership of 364 acres from an adjacent former army base for future development.

- **Punta Colonet:** Mexican government plans to construct a $5 billion container port in Baja California.

- **Montreal:** Two sites being considered, 1 million TEUs.

- **Philadelphia:** 175 acres, 1 million TEUs.

- **Virginia (Hampton Roads):** US$2.4 billion terminal complex at Craney Island and ongoing expansion of the Norfolk International Terminals.

- **Charleston:** 280 acres, 1.4 million TEUs.

- **Manzanillo:** Build a second dedicated container terminal which will increase capacity to as much as 4.5 million TEUs.

- **Lazaro Cardenas:** New Terminal - $465 million, 2 million TEUs, 270 acres.

- **Prince Rupert:** The completion of the Phase 2 Expansion project will quadruple the terminal’s capacity to 2 million TEUs. A second container terminal, now in its design stage, has the port on course to handle up to 5 million TEUs.

- **New Orleans:** a two-phase expansion of the Napoleon Avenue terminal to add about 200,000 TEUs of capacity. A proposed post-2013 second phase would add another 700,000 TEUs.
SHIFTING INTERNATIONAL TRADE ROUTES

OCEAN CARRIER, PORT AND MARINE TERMINAL PERSPECTIVES

Thomas J. Simmers
President & CEO
Ceres Terminals Incorporated

Tuesday, February 1, 2011
Tampa, Florida