Port Everglades Perspective

The last mile makes the difference

January 29, 2015
Florida’s Top Container Port

- Top container port in Florida
- Ranked 11th in the United States
- Moved 1 million TEUs in FY2014
- Revenues of more than $32.5 million
- 20+ ocean carriers, 13 terminal operators
Rapidly Growing Population
Florida is now the 3rd largest U.S. state by population

Population Projections
2015 - 14.9 million
2025 - 15.6 million
2035 - 18.5 million

20 million permanent residents
(6 million in tri-county area)

+ 100 million seasonal visitors

= 120 million annual market within
5 hour drive (20 million within 2 hours)

Domestic Connections - Rail

Atlanta/Charlotte = 2 days by rail
Nashville/Memphis = 3 days by rail
70% of U.S. Population = 4 days by rail
Intermodal Container Transfer Facility
Public/Private Partnership with Florida East Coast Railways
Domestic Connections - Roads

Direct Access to:

- I-595
- I-95
- I-75
- Florida’s Turnpike
Eller Drive Overpass
How We Connect Internationally
Crossroads of North-South and East-West Trade

150 Ports ▪ 70 Countries ▪ 20 Ocean Carriers
Port Everglades - Containerized Cargo by Lane (FY2014)

Market Share, Total TEUs

- CENTRAL AMERICA: 43%
- CARIBBEAN: 25%
- SOUTH AMERICA: 16%
- MEDITERRANEAN: 7%
- NORTHERN EUROPE: 4%
- NORTHEAST ASIA: 3%
- INDIAN SUB-CONTINENT: 1%
- OTHERS: 1%
- MIDDLE EAST: 1%
- SOUTHEAST ASIA: 1%
- AFRICA: 1%
Perishables - Florida’s Leader

- Time-sensitive cargo
- Move it faster, fresher

Fact: Nearly half of all the refrigerated containers in Florida move through Port Everglades
Crowley offers scheduled weekly liner service to Cuba’s Port of Mariel.

- Agricultural commodities
- Medicine
- Medical devices
- Other humanitarian goods
Port Everglades is Preparing for the Future
5-Year Master Plan Projects (2015-2019)
CIP Totals $635 million

- McIntosh Road Gate Lane Addition
- Foreign Trade Zone Relocation
- Neo Bulk Storage Yard
- Slip 2 Westward Lengthening
- Slip 1 New Bulkheads & Reconfiguration (Berths 9&10)
- CT#25 Improvements/Expansions
- Southport Phase 9A Container Yard
- Super Post-Panamax Cranes (2)
- USACE Deepening & Widening Design
- Berths 1,2,3 New Bulkheads
- Southport Turning Notch Extension
- New Crane Rails (Berths 30,31,32)
- Westlake Mitigation
- Southport Phase 9B Container Yard
Southport Turning Notch Extension
Adding up to 5 new cargo berths, super post-Panamax cranes
Upland Mangrove Enhancement

- Replacing 8.7 acres of existing mangroves with 16.5 acres
- Construction is underway
- 100,000+ new mangrove are being grown for planting
Deeper (48 feet+1+1) and Wider Channels
U.S. Army Corps of Engineers/Port Everglades
Foreign-Trade Zone No. 25 Relocation
Our Last Mile: It’s an Easy Ride
Stay Connected with Port Everglades

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